

Company Announcements Office Australian Stock Exchange 4th Floor, 20 Bridge Street Sydney NSW 2000

22 May 2012

Dear Sir or Madam

Continuous Disclosure Pursuant to Listing Rule 3.1

The Board of Ambertech Limited has reviewed its expectations in relation to results for the year ending 30 June 2012. At this time, the Board anticipates the following:

- Sales revenue in the range of \$51M-\$53M (June 11: \$66.7m); and
- Net loss after tax (and prior to any impact from the review of goodwill referred to here below) to be in the range of \$1.1M-\$1.3M (June 11: profit \$126,000).

The Board would like to advise that the expected result has been impacted by the following costs (pre-tax):

- Restructure costs incurred during the second half of the financial year of approximately \$465,000.
- Costs associated with the move of the business's head office premises of approximately \$300,000.
- Provision for a bad debt associated with the receivership of WOW Audio Visual Superstores totaling approximately \$150,000.

The Board is currently reviewing the results of testing for the likely impairment of goodwill associated with the results of the current financial period. The amount of any impairment is not known at this time.

The final results may vary with the uncertainty of timing of major project work and continuing uncertainty in consumer spending behavior.

Yours sincerely

Robert Glasson
Company Secretary

About Ambertech Limited

Ambertech Limited is an acknowledged leader in the identification, supply and distribution of advanced technologies for the professional and consumer audio/visual markets within the Oceania region. Ambertech's expertise fully and uniquely encompasses both the production and the delivery of today's rich audio visual expertise. For further information visit www.ambertech.com.au