

30 May 2012

ASX STATEMENT

Unsolicited Approach to Acquire Business Process Outsourcing Division

Salmat Limited (ASX:SLM) has received an unsolicited and conditional approach regarding the possible acquisition of its Business Process Outsourcing (BPO) division.

Salmat's BPO division is an Australian market leader in business process outsourcing services for large corporations.

The approach is from a credible party whose identity is confidential. Salmat, together with its advisers Macquarie Capital and Clayton Utz, is considering the approach and strategic options to maximise the value of BPO for shareholders.

There is no certainty that this approach and subsequent discussions will lead to any agreement being reached between the parties or a transaction occurring.

Salmat will make a further announcement as and when appropriate.

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About Salmat

Salmat is Australia's leading multi-channel communications provider.

With extensive capabilities across online, mobile, voice and mail, Salmat delivers a truly innovative and integrated multichannel communication experience that drives customer acquisition, retention and growth.

For more information about the Salmat Group, please visit www.salmat.com.

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