

31 May 2012

**By facsimile:** 1300 135 638

Company Announcements Platform  
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Our ref     AKS:RLE: 60-1496177

**Cooper Energy Limited ACN 096 170 295 - off-market takeover bid for Somerton Energy Limited**

Dear Sirs

Please find enclosed a notice given pursuant to section 630(3) of the *Corporations Act 2001* (Cth) concerning the status of defeating conditions of the offers made by Cooper Energy pursuant to its bidder's statement dated 3 May 2012.

This notice was given to Somerton Energy today.

Yours faithfully



Squire Sanders (AU)

Enclosure

**Cooper Energy Limited**  
**ACN 096 170 295**

**Notice under section 630(3) of the Corporations Act 2001 (Cth)**

**STATUS OF DEFEATING CONDITIONS**


This notice is given in respect of the offer (**Offer**) made by Cooper Energy Limited ACN 096 170 295 (**Cooper**) pursuant to a bidder's statement dated 3 May 2012 (**Bidder's Statement**).

On 22 May 2012 Cooper declared that the Offer had become unconditional. Cooper gives notice, pursuant to section 630(3) of the *Corporations Act 2001* (Cth), that the Offer has been freed from all of the conditions contained in section Section 7 of Part 9 of the Bidder's Statement.

As at the date of this notice, Cooper's voting power in Somerton Energy Limited is 32.589%.

This notice has been approved by a resolution of the directors of Cooper.

DATED: 31 May 2012



**Laurence J. Shervington**  
Director  
Cooper Energy Limited