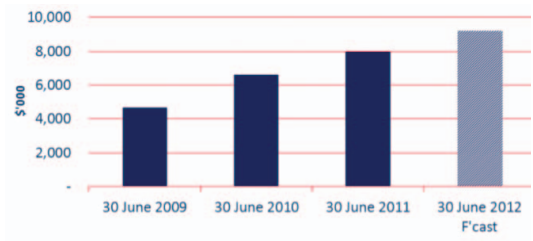


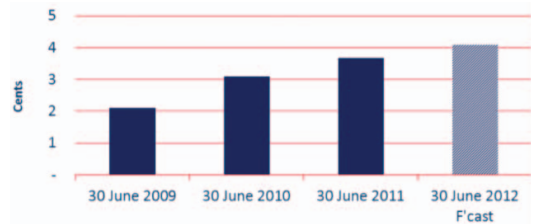
Historical overview of results

| Year | Share Price | | | Dividend (fully franked) | Return (excluding franking credits) | |
|-------------------|-------------|---------|-------------------|--------------------------------|-------------------------------------------|-------------|
| | Opening | Closing | Capital Growth | | Cents | % |
| 2009-2010 | 8.00 | 16.00 | 8.00 | - | 8.00 | 100% |
| 2010-2011 | 16.00 | 31.00 | 15.00 | 1.80 | 16.80 | 95% |
| 2011- 11 May 2012 | 31.00 | 34.00 | 3.00 | 2.00 | 5.00 | 16% |
| Total | | | 26.00 | 3.80 | 29.80 | 373% |

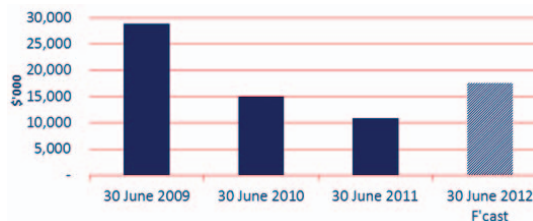
Net Profit After Tax



Earning Per Share



Gross Debt



LGD Share Price

30 June 2009 to 11 May 2012



Legend Forecasts Growth

On 17 May 2012 Legend announced that Net Profit After Tax for the year ended 30 June 2012 is expected to be in the range of \$9.0 million to \$9.5 million. Achievement of this result will mark Legend's 4th straight full year profit increase.

Brad Dowe, Chief Executive Officer, said:

"This is a strong result for the company given the subdued conditions affecting some of our markets. We remain focused on growth and quality of earnings. Product range extension both organic and through acquisition, combined with a strong focus on expansion of our product sales and customer base into growth areas of the economy underpin this result.

Legend's continued strong gross profit, earnings and operating cash flows combined with very low levels of debt are testament to our prudent operating policies and will provide a sound foundation for future growth.

We are confident that the strategies we have in place for each of Legend's business units, together with the potential for further acquisitions, will continue to deliver growth into the future."



www.legendcorporate.com



SHAREHOLDER NEWSLETTER

May 2012



Legend

Australian Engineering Solutions Provider

Dear Shareholder,

I am pleased to provide this update to shareholders on the progress of our company LEGEND; an Australian Engineering Solutions Provider, a leading supplier of components and tool solutions to the Power, Rail, Mine and Electrical industries.

I am pleased to advise that we have continued to deliver world class design, test and manufacture capabilities to better meet our client needs. Our recent acquisition of MSS Power, MSS Fibre Systems and Extreme Safety, compliment and strengthen our product range while extending our engineering capabilities.

Quality and service remain the key differentiators of our business. This has been recognised and endorsed by major clients in Australia and the Asia Pacific region.

We have an outstanding track record of profit improvement over the past three and a half years with consistent increases in earnings per share. We have lodged with the ASX a market forecast for the year ending 30 June 2012 that will add to this record performance.

We expect our growth to continue.

A fully franked interim dividend of 1 cent per share was paid to shareholders on 27 of April 2012.

Our strategy of high service and world class engineering has underpinned our success to date. We are closely focused on accelerating our group's development in the fast growing markets of mining, power, rail and engineering construction.

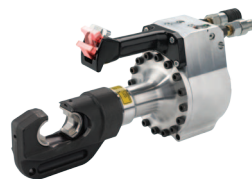
Company Business Summary

CABAC is the largest broad range supplier to the electrical wholesale market in Australia with a proven Australian standards tested product range covering all of the consumables used by electricians together with the tools, test and measurement products necessary to their application.

Hendon Semiconductors is the largest full service integrated circuit and hybrid engineering house in Australia and is a proven product innovator in the defence, medical and automotive industries with an increased focus on product development for the power and electrical markets.

Legend Performance Technology offers a comprehensive range of enclosure and passive networking products to computer room installers, audio visual, telephony and security markets.

Legend's **POWER** division is an Australian industry leader in the engineering, manufacture, test and distribution of the largest range of certified lug, link and connector products to power and related markets in Australia.



The recent acquisition of **MSS Power** brings an extensive range of premium Australian designed hydraulic tools used by Power utilities and related contractors and is highly complementary to our core range of Australian certified lugs, links and connectors. This tool range has received acclaim in foreign markets and we have recently signed a significant distribution agreement with Burndy USA who will distribute the range throughout North America.



MSSFibre Systems brings to our group a proven range of fibre optic cables, connectors, jointing tools and test equipment that extends our offering to both existing and new clients in the fast growing fibre optic

markets. MSS Fibre were recently successful in tendering for a number of specialised fibre cable contracts for supply to the major Liquefied Natural Gas (LNG) projects being constructed in Northern Queensland.



The acquisition of **Extreme Safety** brings a proven range of arc flash safety clothing and related consumables used by all Power utilities and related contractors in most installation and maintenance

activities. This range is highly complementary to our existing sales and distribution activities.



Bradley R Dowe
Chief Executive Officer

