



7 June 2012

Companies Announcement Office
Via Electronic Lodgement

OPTION EXPIRY NOTIFICATION – QUOTATION AND TRADING

Peninsula Energy Limited advises that the ASX has confirmed that quotation and trading of the Listed Options (ASX Code: PENOA) will cease on **22 June 2012** in accordance with ASX Listing Rule 6.24. The previous notification released on 1 June 2012 stated that quotation and trading would cease on 25 June 2012.

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the printed name of the signatory.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 (0)8 9380 9920 during normal business hours.