ASX
AUSTRALIAN SECURITIES EXCHANGE

# MARKET RELEASE

12 June 2012

**Deep Yellow Limited**

TRADING HALT

The securities of Deep Yellow Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 14 June 2012 or when the announcement is released to the market.

Security Code: DYL

Jill Hewitt
**Senior Adviser, Listings (Perth)**

# Deep Yellow Limited

12th June 2012

ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

Attention: Shree Prabhakaran

Dear Shree,

**Deep Yellow Limited (ASX:DYL) ("Deep Yellow") – Request for Trading Halt**

In accordance with Listing Rule 17.1 Deep Yellow requests that an immediate trading halt be placed on its securities pending the release of an announcement regarding a proposed capital raising.

Deep Yellow expects the trading halt will be required for a period not exceeding the commencement of trading on the second day following the date of this request, in accordance with ASX Listing Rule 17.1.1 and ASX Operating Rule 16.4.2, and that an announcement regarding the proposed transaction will likely be made before the commencement of normal trade on 14th June 2012.

Deep Yellow is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Yours sincerely

**Mark Pitts**
**Company Secretary**

Level 1, 329 Hay Street, Subiaco, WA 6008 / PO Box 1770, Subiaco, WA 6904
Tel : 61 8 9286 6999 / Fax : 61 8 9286 6969 / ABN 97 006 391 948
Email: info@deepyellow.com.au / Website: www.deepyellow.com.au