

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

14 June 2012

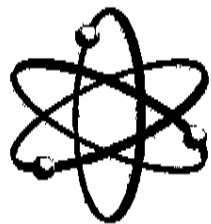
Deep Yellow Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Deep Yellow Limited (the "Company") will be suspended from quotation immediately at the request of the Company, pending the release of an announcement by the Company.

Security Code: DYL

Shreeshant Prabhakaran
Adviser, Listings (Perth)



Deep Yellow Limited

14th June 2012

ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

Attention: Shree Prabhakaran

Dear Shree,

Deep Yellow Limited (ASX:DYL) ("Deep Yellow") – Request for Voluntary Suspension

Deep Yellow requests that ASX grant a voluntary suspension in the trading of its shares effective immediately to allow time to finalise its capital raising.

The suspension should remain in place until the making of an announcement in relation to this matter. Deep Yellow advises that the timeframe for the suspension is dependent upon the finalisation of terms and the receipt of all relevant documentation.

The Directors anticipate that they will be in a position to request ASX lift the suspension shortly.

Deep Yellow confirms it is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the suspension.

Yours sincerely

Mark Pitts
Company Secretary