

HSBC Building
Level 19
580 George Street
Sydney NSW 2000
PO Box R41
Royal Exchange NSW 1225

Phone 61 2 9693 0000
Fax 61 2 9693 0093
www.apa.com.au

APA Group



Australian Pipeline Ltd
ACN 091 344 704

Australian Pipeline Trust
ARSN 091 678 778

APT Investment Trust
ARSN 115 585 441

ASX RELEASE

19 June 2012

The Manager

ASX Market Announcements
Australian Securities Exchange
4th Floor, 20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

Dear Sir or Madam

Company Announcement

I attach the following announcement for release to the market:

- APA estimated final distribution for FY2012

Yours sincerely

Mark Knapman
Company Secretary



ASX RELEASE

19 June 2012

APA estimated final distribution for FY2012

APA Group (APA) today announced its estimated final distribution of 18 cents per stapled security for the six months ending 30 June 2012.

Based on this estimate, together with the interim distribution of 17 cents paid in March 2012, total distributions for the 2012 financial year will be 35 cents per security. That represents an increase of 1.7 per cent over the previous year's distributions, consistent with APA's guidance for this year's total distributions of at least 34.4 cents.

The actual amount of the final distribution, and its tax deferred status, will be determined following finalisation of the 2012 financial results, which are due for release on 22 August 2012.

The key dates for the final distribution are:

Securities trade ex distribution	25 June 2012
Record Date	29 June 2012
Payment Date	14 September 2012

The Distribution Reinvestment Plan (DRP) will operate for this distribution at a discount of 2.5%. The DRP issue price for this distribution will be based on the volume weighted average price of APA's securities traded on the ASX for the ten trading days ending on 7 September 2012, less the discount.

Securityholders may elect to participate in the DRP, or vary their participation, by notice in writing to APA's registry Link Market Services Limited. Forms can be downloaded from APA's website www.apa.com.au or requested by contacting APA's registry on 1800 992 312, and must be received by the Record Date (29 June 2012) to apply to this distribution.

For further information please contact:

Chris Kotsaris
Investor Relations APA Group

Telephone: (02) 9693 0049
Mob: 0402 060 508
Email: chris.kotsaris@apa.com.au

About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating more than \$8 billion of gas transmission and distribution assets. Its pipelines and assets span every state and territory on mainland Australia, delivering 50% of the nation's gas usage. Unique amongst its peers, APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in energy infrastructure enterprises including Envestra, SEA Gas Pipeline, Hastings Diversified Utilities Fund and Energy Infrastructure Investments.

For more information visit APA's website, www.apa.com.au