

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX") TUESDAY, 19 JUNE 2012

CENTRO SETTLEMENT UPDATE

- 1. The Board of Directors of IMF (Australia) Ltd ("IMF") refers to its announcements on 9 May 2012 and 10 May 2012 concerning the Centro litigation.
- 2. Today the Court made orders approving the settlement and the distribution of the settlement.
- 3. It is currently estimated IMF will generate revenue of around \$60M and a profit after capitalised overheads but before tax of about \$42M from this matter in FY2012.

Diane Jones

Chief Operating Officer