



27 June 2012

Companies Announcement Platform

ASX Limited

Level 8 Exchange Plaza

2 The Esplanade

PERTH WA 6000

Top 20 Shareholders

Please find attached a copy of the largest 20 shareholders of Matrix Composites & Engineering Ltd following completion of the recent Placement and Entitlement Offer.

Yours sincerely



PETER TAZEWELL
Company Secretary



MATRIX COMPOSITES & ENGINEERING LTD

**FIRST 20 INVESTORS REPORT
 WEDNESDAY 27 JUNE 2012**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
Security: MCE - ORDINARY FULLY PAID SHARES			
1	MILTO PTY LTD	16,729,702	17.69%
2	NATIONAL NOMINEES LIMITED	10,489,463	11.09%
3	J P MORGAN NOMINEES AUSTRALIA LIMITED	8,871,790	9.38%
4	MILTO PTY LTD <BEGLEY FAMILY A/C>	7,081,377	7.49%
5	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	6,298,210	6.66%
6	CITICORP NOMINEES PTY LIMITED	4,087,068	4.32%
7	COGENT NOMINEES PTY LIMITED	3,612,486	3.82%
8	MR AARON PAUL BEGLEY	3,062,763	3.24%
9	MR MAXWELL GRAHAM BEGLEY	1,610,308	1.70%
10	MR TODD JUSTIN BEGLEY	1,200,500	1.27%
11	VECTOR NOMINEES PTY LIMITED <THE VECTOR SUPER FUND A/C>	880,000	.93%
12	MS LINDA JUNE SAMPEY + MR BRUCE RONALD SAMPEY <SAMPEY SUPER FUND A/C>	770,000	.81%
13	MR CRAIG NEIL DUNCAN	535,214	.57%
14	MR PETER LINDSAY WRIGHT	534,359	.57%
15	SINEDIE PTY LTD	507,241	.54%
16	BEGLEY SUPERANNUATION CO PTY LTD <BEGLEY E SERVICES S/F A/C>	500,000	.53%
17	MR PAUL RICHARD WRIGHT	500,000	.53%
18	MR PAUL RICHARD WRIGHT	460,000	.49%
19	MR PAUL RICHARD WRIGHT + MRS KAREN BRONWYN WRIGHT <THE PAUL WRIGHT S/F A/C>	320,000	.34%

MATRIX COMPOSITES & ENGINEERING LTD

**FIRST 20 INVESTORS REPORT
WEDNESDAY 27 JUNE 2012**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>		<u>% Issued Capital</u>
20	ARGONAUT SECURITIES (NOMINEES) PTY LTD	307,036		.32%
TOTAL FOR TOP 20:		68,357,517	Investors 20	72.29%
TOTAL IN THIS REPORT:		68,357,517	Investors 20	72.29%
TOTAL OTHER INVESTORS:		26,197,911	5,142	27.71%
GRAND TOTAL:		94,555,428	5,162	100.00%

end of report