Senex
Senex Energy Limited

ASX Announcement

Placement cleansing notice under section 708A(5)(e) Corporations Act

Issuer: Senex Energy Limited (ASX Code: SXY)

Release date: 29 June 2012

Senex Energy Limited (**Senex**) has today issued 67,567,568 fully paid ordinary Senex shares at an issue price of $0.74 to raise $50 million (**Shares**) by way of a placement to institutional investors (**Institutional Placement**), as outlined in Senex's announcement dated 19 June 2012.

Senex has issued the Shares without disclosure to investors under section 708(5) *Corporations Act 2001* (**Corporations Act**).

Details of the securities issued

Class of securities:	Ordinary shares
ASX Code of the securities:	SXY
Date of the issue or expected issue of the securities:	29 June 2012
Total number of securities issued or expected to be issued:	67,567,568

For the purposes of section 708A(6) Corporations Act, Senex advises that:

1 the Shares have been issued without disclosure to investors under Part 6D.2 Corporations Act;

2 this notice is given under section 708A(5)(e) Corporations Act;

3 as at the date of this notice, Senex has complied with the provisions of:

(a) Chapter 2M Corporations Act as they apply to Senex; and

(b) section 674 Corporations Act; and

4 as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) Corporations Act to be disclosed under section 708A(6)(e) Corporations Act.

Signed for and on behalf of Senex:

Frank Connolly

Francis Leo Connolly
Secretary

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