

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001.

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN
SLATER & GORDON LIMITED	93 097 297 400

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	Employee share scheme buy back
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Details of all shares bought back

2	Number of shares bought back	64,286 Ordinary Shares and 1,010,000 VCR Ordinary Shares
3	Total consideration paid or payable for the shares	\$40,800 for 64,286 Ordinary Shares and \$1,395,100 for 1,010,000 VCR Ordinary Shares
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: N/A date: lowest price: date:

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: ..29/6/2012.....
(Company secretary)

Print name: KIRSTEN MORRISON

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