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# Fax

To

**ASX** 

Company

Fax number

+61 1300 135 638

Date

9 July 2012

From

Geraldine Erridge

Number of pages

4 pages (including cover sheet)

Subject

Form 604

To Whom It May Concern

Please find attached a Form 604 for Company Automotive Holdings Group Limited.

Should you have any queries, please contact myself or David Stevens.

Yours sincered

Geraldine Erridge Associate Director

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## **Form 604**

Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Na	me/Scheme	AUTOMOTIVE	HOLDINUS	CHOUP	LIMITED	
ACN/ARSN		111 47	0 038			
1. Details of su	bstantial holder(1)					
Name		VERNON	CHARLES I	WHEATLEY		
ACN/ARSN (if app	olicable)	NA				
The previous notice  2. Previous and  The total number of	e was given to the company the was dated  d present voting power of votes attached to all the vo	4/2/2011	voting interests in the s	cheme that the substant scheme, are as follows:	ial holder or an associate (2) had a	relevant interest
	Class of securities (4)	Previous notice		Present		
		Person's votes	Voting power (5)	Person's	s votes Voting power (5)	
$\vdash$	ORDINARY.	52032468	22-981.	56,199,	423 21.56%	1

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

9-7-12	UC wheathy Estated of	Ttr-m	\$2.67/sh	3,449,755	3,449,755
28-11-11	Jove Pty Ltd.	TAr-h	\$1.78/54	716 000	716000
Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Su America	1			

604

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
MA -	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SUL Mnesur 1.	

Si	qn	atı	ıre

print name VERNON C WHEATLEY capacity DIrector

sign here



date 9/7/20/2

#### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001,
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

### Annexure 1 - Present Relevant Interest

Holder of rele interests		Registered holder of Securities	Person entitled to be reg'd as holder	Nature of relevant interest	Class and Number of securities affected	Person's Votes
V C Wheatle	еу	PVF Pty Ltd <wheatley a="" c="" trust="" unit=""> 6 Pulo Road, Brentwood WA 6153</wheatley>		Director and Beneficiary	Ord. 35,545,282	Ord. 35,545,282
V C Wheatle	ey	Jove Management Pty Ltd <wheatley family="" trust<br="">A/c&gt; 6 Pulo Road, Brentwood WA 6153</wheatley>		Director and Beneficiary	Ord. 7,027,933	Ord. 7,027,933
V C Wheatle	<b>ә</b> у	Mr VC and Mrs JE Wheatley <pulo rd="" super<br="">Fund&gt; 6 Pulo Road, Brentwood WA 6153</pulo>		Beneficiary	Ord. 6,900,000	Ord. 6,900,000
V C Wheatle	еу	Jove Pty Ltd, 6 Pulo Road, Brentwood We 6153		Director and Shareholder	Ord. 3,275,453	Ord. 3,275,453
V C Wheatle	еу	Mr VC Wheatly <estate of<br="">Shane Christopher Wheatley&gt;</estate>		Administrator	Ord. 3,449,755	Ord. 3,449,755