Facsimile Transmission

To: Company Announcements Office

Company: ASX

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Date: 10 July 2012

Subject: Notice of change of interests of substantial holder

Pages (incl. Cover): 7



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Attached is a Form 604 Notice of change of interests of substantial holder, for holdings in Mastermyne Group Limited by Wilson HTM Investment Group Ltd.

Michelle Brady

MABrady

Company Secretary

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	MASTERMYNE G	ROUP LIMITED	
ACN/ARSN	142 490 579		
1. Details of substantial hold			
Name		nvestment Group Ltd and their associates listed in to this notice	
ACN/ARSN (if applicable)	100 325 184		***************************************
There was a change in the integrable substantial holder on	rests of the	06/07/2012	
The previous notice was given	to the company on	$\frac{31}{\sqrt{01}}$	
The previous notice was dated		27/ <u>01</u> / <u>2012</u>	

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
111111111111111111111111111111111111111	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	8211755	10.9%	7459035	9,9%
		Non-train (*)		

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows.

Holder of relevant	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest (6)	Class and number of securities	Person's votes
interest		(8)			
Refer					
Annexure				}	
13		,			
1,					
	<u></u>	L	<u></u>	l	

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Refer Annexure C	
1100 110 110 110 110 110 110 110 110 11	

6. Addresses

The addresses of persons named in this form are as follows.

Name	Address							
ALL persons named	Level	38,	71	Eagle	Street,	Brisbane,	δгъ	4000
11000110011001100110011001100110011001								

Signature

print name	Michelle Brady	capacity	Company Secretary
sign here	M Bradf	date	}(ζ)/07/2012

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred, if subsection 6718(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement, and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies)

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Mastermyne Group Limited				
Annexure A				
Date of Change Person vilus	Person triftose relevant	Matture of Ghange	Consideration	Minning of
	Interest similars			Securition
30/01/2012 to 29/06/2012	Individually Managed Accounts	Sell	1224256.74	547878
20/02/2012 to 21/06/2012	Individually Managed Accounts	Ceasing Relevant Interest	0	79172
04/05/2012 to 04/06/2912	Individually Managed Accounts	Buy	201660.43	9636‡
21/03/2012 to 23/04/2012	Individually Managed Accounts	Sell	10705	4500
12/04/2012 to 06/07/2012	Individually Managed Accounts	Buy	73033.44	85867
16/04/2012 to 13/06/2012	Individually Managed Accounts	Sell	73033.5	31342
26/03/2012	Individually Managed Accounts	Sell	25175.85	10236
03/04/2012 to 06/07/2012	Wilson HTM Priority Growth Fund	Sell	616044	261820

This is Annexure "A" of 1 page as mentioned in form 604 Natice of change substantial holder

がもんく人 Michelle Brady Company Secretary

Date: 10 July 4012

WILSON HTM

	and Number Tersons of Securities Victes	Ordinary 3318570 Fully Paid	Ordinary 3938180 Fully Paid	Ordinary 202285 Fully Paid
	Class and Number 7erson of Securities Vote	3318570	3938180	202285
1	Nature of Relevant Interest	Wilson HTM Limited, in its capacity as Investment Manager for the persons or busts listed beside its name or in its own holdings, has the power to control voting and/or the disposal of securities. Wilson HTM imited is a controlled body corporate of Wilson HTM Investment Group Ltd within the meaning of section 608(3) of the Corporations Act.	Wilson HTM Priority Growth Fund WHTM Capital Management Limited, in its capacity as Manager or Responsible Entity for the persons or trusts listed beside its name or in its own holdings, has the power to control voting and/or the disposal of securities. WHTM Capital Management Limited is a controlled body corporate of Wilson HTM Investment Group Ltd within the meaning of Section 608(3) of the Corporations Act. Wilson HTM Investment Management Pty Ltd, in its capacity as Investment Manager for the persons or trusts listed beside its name or in its own holdings, has the power to control voting and/or the disposal of securities. Wilson HTM Investment Group Ltd within the meaning of Section 608(3) of the Corporations Act.	WHIN Capital Management Limited, in its capacity as Manager or Responsible Entity for the persons or trusts listed beside its name or in its own holdings, has the power to control voting and/or the disposal of securities. WHIM Capital Management limited is a controlled body corporate of Wilson HTM Investment Group Ltd within the meaning of Section 608(3) of the Corporations Act. Wilson HTM Investment Management Pty Ltd, in its capacity as Investment Management Pty Ltd, in its capacity as Investment Manager for the persons or trusts listed beside its name or in its own holdings, has the power to control voting and/or the disposal of securities. Wilson HTM Investment Management Pty Ltd is a controlled body corporate of Wilson HTM Investment Group Ltd within the meaning of Section 608(3) of the Corporations Act.
100	Person antitled to be Registered as Molder	Individually Managed Accounts	Wison HTM Priority Grawth Fur	Wilson HTM Pricrity Care Fund
Mastermyne Group Limited Amestiro B	Registered Holder of Securities	Various Private Clents	ERP Parbas < Wison HTM Priority Growth Fund>	BMP Paribas <wilson htm<br="">Priority Core Fund></wilson>
Mastermyne (Annexure B	foster of Referant Interest	WisseltTM	Y33coHTM	WisonHTM

This is Annexure "B" of 1 page as mentioned in form 604 Notice of change of interests of substantial holder

Michelle Brady /

Date: 10 July 2012

Mastermyne Group Limited Amexure C	
Applite.	Nature of Association
Wilson HTM Corporate Finance Ltd ACN 057 547 323	Wilson HTM Corporate Finance Ltd ACN 057 547 323 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.
WHTM Capital Management Limited ACN 082 494 362	WHTM Capital Management Limited ACN 082 494 362 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.
Wilson HTM Funds Management Pty Ltd ACN 120 826 575	Wilson HTM Funds Management Pty Ltd ACN 120 826 575 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.
Wilson HTM Investment Management Pty Ltd ACN 116 943 456	Wilson HTM Investment Management Pty Ltd ACN 116 943 456 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.
Wilson HTM Ltd ACN 010 529 665	Wison HTM Ltd ACN 010 529 665 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.

This is Annexure "C" of 1 page as mentioned in form 604 Notice of change substantial holder

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Date: (3 July 2012