

19 July 2012

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Company Announcements
ASX Limited

Retail component of the \$155 million fully underwritten Equity Raising announced 19 June 2012 - issue of securities

Senex has today issued and allotted 104,111,540 new fully paid ordinary shares, being all of the shares offered in the retail component of the non-renounceable 2:13 entitlement issue that was announced on 19 June 2012.

Senex has lodged an updated Appendix 3B to confirm the number of new shares to be quoted on ASX as part of the existing class of Senex shares quoted on ASX. The Appendix 3B lodged today updates the Appendix 3B that was lodged on 28 June 2012.

The issued capital of Senex following the issue of the new shares is 1,136,205,731 fully paid ordinary shares, plus the various classes of unlisted options and employee performance rights previously advised.

Senex also provides:

- an updated distribution schedule of Senex shareholders, in accordance with listing rule 4.10.7
- an updated list of the names and percentages of Senex shares held by the 20 largest shareholders, in accordance with listing rule 4.10.9

following the issue and allotment of all of the shares offered in the entitlement issue.

Senex Energy Limited



Frank Connolly
Secretary

Senex Energy Limited
Fully Paid Ordinary Shares

Spread Analysis Listing
19 July 2012

Spread of Holdings	Holders	Securities	% of Issued Capital
1 - 1,000	2,659	800,274	0.07
1,001 - 5,000	3,661	10,615,970	0.93
5,001 - 10,000	2,053	16,299,332	1.44
10,001 - 100,000	4,754	151,942,693	13.37
100,001 -	849	956,547,462	84.19
TOTAL ON REGISTER	13,976	1,136,205,731	100.00

Senex Energy Limited
Fully Paid Ordinary Shares

Top 20 Listing
19 July 2012

Number	Holder Name	Units	% of Issued
1	Sentient Executive GP IV Limited	103,178,338	9.08
2	National Nominees Limited	74,626,810	6.57
3	J P Morgan Nominees Australia Limited	58,466,467	5.15
4	Sentient Executive GP III Ltd	49,684,394	4.37
5	HSBC Custody Nominees (Australia) Limited	48,745,968	4.29
6	Australian Foundation Investment Company Limited	46,717,317	4.11
7	Elphinstone Holdings Pty Ltd	32,595,309	2.87
8	Mr Robert Bryan	31,716,667	2.79
9	Sentient Executive GP III Ltd	31,599,544	2.78
10	Citicorp Nominees Pty Limited	29,402,058	2.59
11	Merrill Lynch (Australia) Nominees Pty Limited	17,760,803	1.56
12	HSBC Custody Nominees (Australia) Limited	17,747,783	1.56
13	Bow Energy Limited	15,600,000	1.37
14	Citicorp Nominees Pty Limited	11,715,974	1.03
15	Bainpro Nominees Pty Limited	11,512,219	1.01
16	Cogent Nominees Pty Limited	11,025,816	0.97
17	AMP Life Limited	10,049,267	0.88
18	HSBC Custody Nominees (Australia) Limited	9,564,571	0.84
19	Mirrabooka Investments Limited	8,500,000	0.75
20	JP Morgan Nominees Australia Limited	8,458,208	0.74
TOTAL		628,667,513	55.33