3 August 2012

ASX Announcement

Release of securities subject to voluntary escrow

Slater & Gordon Ltd (SGH) advises that 3,040,119 ordinary shares issued to employees under the employee ownership plan became eligible to be released from disposal restrictions on 30 June 2012, subject to repayment of loans owing to the company for the issue of the shares. The release from disposal restrictions will take effect from 17 August 2012.

Slater & Gordon also advises that 327,745 ordinary shares issued to vendors of acquired firms as part consideration for the acquisition of the Trilby Misso and Adams Leyland legal practices were also released from disposal restrictions in accordance with the terms of sale agreements on 30 June 2012. Again, the release will take effect from 17 August 2012. Note that the Trilby Misso escrow release was notified to ASX on 25 June 2012 and this notification is for a Trilby Misso holding that was omitted from the earlier notification in error.

The majority of EOP holders and the current employees that were vendors of the Trilby Misso and Adams Leyland practices are bound by the share trading policy which restricts trading to approved windows after the release of full and half year financial results. For more details see the share trading policy at www.slatergordon.com.au