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3 August 2012

By facsimile | 1 page

ASX Limited Company Announcements Office Exchange Centre 20 Bridge Street Sydney, NSW 2000

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Takeover Offer by CCP BidCo Pty Limited for ClearView Wealth Limited: Notice under item 8 in Section 633(1) of the Corporations Act

We act for CCP BidCo Pty Limited (ACN 159 362 428) (CCP BidCo).

Pursuant to section 633(1), item 8 of the Corporations Act 2001 (Cth), we advise on behalf of CCP Bidco that it has today completed sending to ClearView Wealth Limited (ACN 106 248 248) (ClearView) shareholders the Bidder's Statement in relation to its off-market takeover bid for all the ordinary shares in ClearView. The Offers are dated 6 August 2012.

Yours faithfully Gilbert + Tobin

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Partner

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