

(ASX Code: AAC)

Appendix 4D

ASX Announcement No. 41/2012

8 August 2012

Manager ASX Market Announcements Australian Securities Exchange

Attached is the Australian Agricultural Company Limited's Appendix 4D for the half year ended 30 June 2012.

Issued by:

Bruce Bennett Company Secretary Tel. (07) 3368 4400

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AUSTRALIAN AGRICULTURAL COMPANY LIMITED

(ABN 15 010 892 270)

APPENDIX 4D PRELIMINARY FINAL REPORT FOR THE HALF YEAR ENDED 30 JUNE 2012

Results for Announcement to the Market						
Revenue from ordinary activities of continuing operations (\$000)	Up	32,604	by	15.3%	to	246,343
Earnings from ordinary activities of continuing operations before finance costs and income tax (\$000)	Up	2,028	by	84.8%	to	4,420
Earnings from ordinary activities of discontinued operations before finance costs and income tax (\$000)	Up	5,466	by	99.9%	to	(3)
Earnings from ordinary activities of continuing operations before tax (\$000)	Up	3,253	by	25.1%	to	(9,697)
Earnings from ordinary activities of discontinued operations before tax (\$000)	Up	5,487	by	98.6%	to	(80)
Earnings from ordinary activities after tax (\$000)	Up	8,464	by	67.3%	to	(4,106)

Net tangible asset backing per ordinary share					
As at 30 June 2012	\$2.13				
As at 31 December 2011	\$2.15				
As at 30 June 2011	\$2.07				

Dividends	Amount per sec	urity	Franked amount per security
Final dividend			
In respect of the 2012 financial year.		nil	N/A
In respect of the 2011 financial year. Record date for determining entitlements to the declared dividend	N/A	nil	N/A
Date the dividend is payable	N/A		

Audit Information

The attached financial statements have been subject to review by the company's independent statutory auditors and a copy of the review report is attached to the financial statements.

David Farley Managing Director/CEO 08 August 2012