

10th August 2012

The Manager
Company Announcements
Australian Securities Exchange Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

By e-lodgement

Results of General Meeting of Shareholders

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the General Meeting of Continental Coal Ltd, held on 10th August 2012, were passed on a show of hands:

Resolution 1:	Ratification of Issue of Convertible Notes
Resolution 2:	Ratification of Prior Share Issue
Resolution 3:	Ratification of Prior Share Issue
Resolution 4:	Ratification of Prior Share Issue

Resolution 5 was withdrawn.

In addition, information required to be disclosed by the Company in accordance with section 251AA of the Corporations Act is also attached.

Yours faithfully,



Peter Landau
Director

For further information please contact:-

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Independent Non-Executive Chairman Mike Kilbride Chief Executive Officer Don Turvey Chief Financial Officer Maritz Smith Executive Director Jason Brewer
Non-Executive Directors: Johan Bloemsmma Peter Landau James Leahy Andy Macaulay Connie Molusi

GENERAL MEETING – 10th August 2012

Disclosure of Proxy Votes

In accordance with section 251AA of the Corporations Act 2001, the following information is provided to Australian Securities Exchange Limited in relation to the resolutions passed by members of Continental Coal Limited at its General Meeting held on 10th August 2012.

Resolution Number	Resolution 1	Resolution 2	Resolution 3	Resolution 4
Decided by a show of hands (S) or poll (P)	S	S	S	S
Total number of proxy votes exercisable by proxies validly appointed	72,182,597	72,182,597	72,182,597	72,182,597
Total number of proxy votes in respect of which the appointments specified that:				
▪ The proxy is to vote for the resolution	60,607,681	66,661,425	66,448,685	66,412,185
▪ The proxy is to vote against the resolution	3,896,231	3,799,616	4,012,356	4,048,856
▪ The proxy is to abstain on the resolution	6,142,913	185,784	185,784	185,784
▪ The proxy may vote at the proxy's discretion	1,535,772	1,535,772	1,535,772	1,535,772
▪ The proxy is excluded	0	0	0	0
Total votes cast on a poll in favour of the resolution	N/A	N/A	N/A	N/A
Total votes cast on a poll against the resolution	N/A	N/A	N/A	N/A
Total votes cast on a poll abstaining on the resolution	N/A	N/A	N/A	N/A
Total votes exercisable by proxies which were not cast	N/A	N/A	N/A	N/A

Yours faithfully,



Peter Landau
Director