

13 August 2012

The Manager
Company Announcements Office
Australian Securities Exchange – Sydney Branch
Level 8, Exchange Centre
20 Bridge Street
Sydney, NSW 2000

ABN: 74 084 669 036

P 02 9696 2900

F 02 9696 2901

Level 28

175 Liverpool Street
Sydney, NSW 2000

www.evolutionmining.com.au

By electronic lodgement

Dear Sir / Madam

Evolution Mining Limited (ASX: EVN)
Notice under section 708A(5)(e) of the Corporations Act

On 13 August 2012, Evolution Mining Limited ACN 084 669 036 (**Company**) issued 500,000 shares in the Company to Independence Group NL ACN 092 786 304 (**Independence**) in consideration for the acquisition of Independence's interests in the Holleton Gold Project. Further details regarding the acquisition were included in the announcement by the Company dated 25 June 2012.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- 1 the Company issued 500,000 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- 3 as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

Yours sincerely



Evan Elstein
Company Secretary
Evolution Mining Limited

