

RKS CONSOLIDATED LIMITED

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10th August 2012

Private & Confidential

The Company Announcements Platform

ASX Limited

Company Announcements Office

Perth WA 6000

MARKET UPDATE

"The Directors of RKS Consolidated Limited are pleased to announce that the Company has secured Loans totalling \$150,000.00 (One hundred and fifty thousand dollars) in order to settle creditors claims and for working Capital.

Loan Agreements and General Security Agreements have been executed by the Company with the lenders.

The Directors will update the market in due course with developments in regard to return to trading on the ASX.

Regards

A handwritten signature in black ink, appearing to read 'Delan Pagliaccio', with a large, sweeping flourish extending to the right.

Delan Pagliaccio

Director