

Australian Securities Exchange Announcement

15 August 2012

The Manager
Companies Announcements Office
Australian Securities Exchange
Electronic Lodgement

Dear Sir/Madam

FOURTH CONSECUTIVE YEAR OF PROFIT GROWTH FOR LEGEND

- **NPAT of \$9.4 million – up 18.2% on prior year**
- **EPS of 4.3 cents – up 16.2% on prior year**
- **Fully franked final dividend of 1.1 cents per share declared bringing full year dividend to 2.1 cents – up 16.7% on prior year**
- **Revenues of \$103.2 million – up 18.5% on prior year**
- **EBITDA of \$17.2 million up 22.8% on prior year**
- **Net Assets of \$58.1 million up 9.8% on prior year**
- **Acquisitions successful and earnings accretive**

The Directors of Legend Corporation Limited ('Legend' or 'Group') are pleased to report a record Net Profit After Tax (NPAT) of \$9.4 million for the year ended 30 June 2012. This result represents an 18% improvement over the prior corresponding period and equates to earnings of 4.3 cents per share.

Net operating cash flows were \$6.4 million (2011:\$14.6 million) reflecting the \$6.2 million paid in tax (2011:\$1.6 million) and the investments made in increased working capital resulting from the expansion of the business.

Legend Corporation CEO, Brad Dowe said: "This is a strong result and reflects the strength of both our organic and recently acquired businesses in specialist tooling and fibre optic solutions in targeting growth areas of the economy."

"We are pleased to announce a fully franked final dividend of 1.1 cents per share, payable on the 12 October 2012 to shareholders registered on 17 September 2012".

Mr Dowe said "This strong result combined with modest gearing of 33% and a strong acquisition and product development program has positioned Legend well for the period ahead. We are confident that the strategies we have in place with each of our businesses including both organic growth and further potential acquisitions will continue to deliver improved returns."

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