

16 August 2012

ASX announcement

Mastermyne Group Limited – FY12 Results Announcement Date

Underground coal contractor Mastermyne Group Limited (ASX Code: MYE) today confirms that its financial results for the full year ended 30 June 2012 will be released to the market on Thursday 23 August 2012.

Further information:

Tony Caruso – Chief Executive and Managing Director: (07) 4963 0400

Bill Lyne - Company Secretary: (07) 3378 7673

Or visit <u>www.mastermyne.com.au</u>

About Mastermyne

Mastermyne Group Limited (ASX:MYE) was established in 1996 and is a leading provider of specialised services to the Australian coal mining industry. Mastermyne listed on the ASX on 7 May 2010.

It has three operating divisions, Mastermyne Underground (underground roadway development, installation of conveyors and longwall relocation), Mastermyne Engineering (design and engineering of specialised mining equipment and consumables) and Mastermyne Services (electrical, mechanical and maintenance services).

Based in Mackay Queensland, Mastermyne has operations in Queensland's Bowen Basin and the Illawarra and Hunter Valley regions in New South Wales.