

ASX Release

20 August 2012

Sydney Airport Traffic Performance July 2012

Pax (‘000s) ¹	July 2012			Year to Date		
	Jul-12	Jul-11	Growth (%)	YTD-12	YTD-11	Growth (%)
Domestic	2,109	2,056	+2.6%	13,827	13,800	+0.2%
International ²	1,068	1,030	+3.6%	6,966	6,647	+4.8%
DOC ³	10	5	+100.2%	55	34	+64.7%
Total	3,186	3,091	+3.1%	20,848	20,480	+1.8%

¹ Contains estimates with any adjustments to preliminary statistics to be included in the year to date results in future months.

² International excludes Domestic-On-Carriage.

³ Domestic-On-Carriage.

Sydney Airport achieved its best July on record for International and Domestic passenger numbers.

CEO Kerrie Mather said “International traffic through Sydney Airport grew by 3.6% during July. The positive result was principally driven by capacity growth generated by Scoot, AirAsia X and Emirates on routes to Asia and the Middle East. The recent trend of significant growth in Singaporean and Malaysian nationals arriving in Sydney continued, with outstanding increases of 54% and 45% respectively. There was also solid growth of 12% in Chinese traffic during the month, with China set to become the airport’s second largest foreign nationality group this year.

“Domestically, the four major airlines all grew seat capacity through Sydney in July. Tiger generated the largest increase with a full month of services to Melbourne and the Gold Coast, while Jetstar also provided a significant boost in what is generally a peak month for leisure travel. It should be noted that the result for July was impacted by the timing of school holidays in NSW, with the first Saturday of school holiday travel occurring in June in 2012.”

Key Points

- Total passenger traffic for July is estimated to have increased 3.1% on the pcp, with domestic traffic estimated to be up 2.6% on the pcp and international traffic (excluding domestic on-carriage) up 3.6% on the pcp.
- For international traffic, the major nationality markets that grew included Australia (+5%), Singapore (+54%), Malaysia (+45%), China (+12%), India (+8%), Germany (+6%), Indonesia (+1%) and New Zealand (+1%). Korea (-15%), France (-8%), the UK (-5%), the USA (-4%), Canada (-3%) and Japan (-2%) were the major nationality markets that declined.
- Qantas added one weekly B747 frequency to Dallas/Fort Worth, flying daily from 1 July 2012.
- Skytrans commenced six weekly Dash 8 flights to Toowoomba on 2 July 2012.
- Qantas will recommence services to the Gold Coast, flying three daily B737-800 frequencies from late October 2012.
- China Airlines, currently operating four weekly A330 frequencies from Taipei, will commence onward flights to Auckland from 28 October 2012.
- Jetstar will add one weekly A330 frequency to Phuket and Bali from 15 December 2012, flying four times per week to Phuket and daily to Bali.

Last 12 Months Traffic Data

('000s)	2011	2011	2011	2011	2011	2012	2012	2012	2012	2012	2012	2012	Total	Total	Growth
	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug 11 - Jul 12	Aug 10 - Jul 11	%
Dom	1,998	2,005	2,057	2,042	2,030	1,968	1,849	2,070	1,999	1,949	1,884	2,109	23,959	24,293	-1.4%
Int	928	977	1,027	947	1,107	1,167	931	968	997	870	965	1,068	11,951	11,519	+3.8%
DOC	5	7	6	7	7	8	7	7	8	7	9	10	88	67	+30.3%
Total	2,932	2,989	3,090	2,996	3,144	3,142	2,787	3,044	3,004	2,826	2,858	3,186	35,998	35,879	+0.3%

All data is for arriving and departing passengers.

All data is taken from management accounts, is provisional and subject to revision.

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures and not based on rounded balances.

Contains estimates with adjustments made to preliminary data in later months.

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