



CALTEX AUSTRALIA LIMITED
ACN 004 201 307

LEVEL 24, 2 MARKET STREET
SYDNEY NSW 2000 AUSTRALIA

21 August 2012

Company Announcements Office
Australian Securities Exchange

CALTEX AUSTRALIA LIMITED
NOTICE OF INVESTOR BRIEFINGS

2012 Half Year Results Presentation

Caltex Australia Limited (Caltex) will release its results for the half year ended 30 June 2012 to the market on Monday, 27 August 2012.

Caltex will make a presentation to analysts and institutional investors at 10:00 am (Sydney time) on 27 August 2012 following the release of the results to the market. The presentation will be made by Mr Julian Segal (Managing Director & CEO) and Mr Simon Hepworth (Chief Financial Officer).

The presentation will be webcast and can be viewed from our website (www.caltex.com.au). An archive copy of the webcast will also be available from the website.

Investor Strategy Day

Caltex will hold a briefing for analysts and institutional investors at 9:00 am (Sydney time) on 7 September 2012 in relation to the company's strategy following the announcement on 26 July 2012 of the restructuring of its supply chain. The briefing will be given by Mr Segal, Mr Hepworth and other members of the Caltex Leadership team.

The presentation slides will be lodged with ASX prior to the briefing.



Peter Lim
Company Secretary

Contact number: (02) 9250 5562 / 0414 815 732