



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

TUESDAY, 21 AUGUST 2012

**UNCONDITIONAL FUNDING AGREEMENT –
ABC LEARNING CENTRES GROUP OF COMPANIES**

1. The Board of Directors of IMF (Australia) Ltd (“IMF”) refers to the announcement on 29 June 2012 and confirms the Federal Court of Australia approved the funding agreement between IMF and the ABC Learning Centres Group of Companies on 17 August 2012.
2. Further information is available by calling IMF on (02) 8223 3567 or on IMF’s website: www.imf.com.au.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a circular stamp or seal.

**Diane Jones
Chief Operating Officer**

IMF#884948v1

**IMF (Australia) Ltd
ABN 45 067 298 088**

GPO Box 5457
Sydney NSW 2001

Freecall 1800 016 464