

Form 604**Corporations Act 2001
Section 671B****Notice of change of interests of substantial holder**To Company Name/Scheme **SLATER & GORDON LIMITED**ABN **93 097 297 400****1. Details of substantial holder (1)**Name **Slater & Gordon Limited**ABN **93 097 297 400**There was a change in the interests of the
substantial holder on 17/8/2012The previous notice was given to the company on 9/7/2012The previous notice was dated 9/7/2012**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	24,524,402	14.5%	21,224,795	12.4%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
17/8/2012	Slater & Gordon Ltd	259,488 ordinary shares issued to vendors of the Trilby Misso and Adams Leyland acquired firms have released from disposal restrictions in accordance with sale agreements.	Nil	259,488 ordinary shares	259,488
17/8/2012	Slater & Gordon Ltd	3,040,119 ordinary shares issued to employees under the employee ownership plan become eligible to be released from disposal restrictions subject to loan repayments being made to the Company for loans made by the Company to the employees for the issue price of the shares.	Nil	3,040,119 ordinary shares	3,040,119

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Slater & Gordon Ltd	Various employees under the Employee Ownership Plan	Registered holders	Control over disposal of Ordinary Shares held in S&G under terms of a Binding Commitment in respect of each of the employees who are participants in S&Gs EOP	4,170,952 Ordinary Shares (See Item C of Annexure A for details)	4,170,952
Slater & Gordon Ltd	Michael Broughton, Neil Fitzpatrick, Peter Hall, Graeme McFadyen, Lisa Rennie, Luke Short	Registered holders	Control over disposal of Ordinary Shares held in S&G under terms of the Trilby Misso Sale Agreement.	1,133,755 Ordinary Shares (See Item D of Annexure A for details)	1,133,755
Slater & Gordon Ltd	Anthony Kenyon and Lyndon Kenyon	Registered holders	Control over disposal of Ordinary Shares held in S&G under terms of the Kenyons Sale Agreement.	339,364 Ordinary Shares (See Item E of Annexure A for details)	339,364
Slater & Gordon Ltd	Donald Cameron, Phillip Young and John McDonald	Registered holders	Control over disposal of Ordinary Shares held in S&G under terms of the Adams Leyland Sale Agreement.	100,932 Ordinary Shares (See Item F of Annexure A for details)	100,932
Slater & Gordon Ltd	Scott Roulstone, Tony Barakat, Adrian Barakat, Robyn Burgess, Eleni Sarian, Gillian Potts, Steven Moussas, Sharon Carbone, Jasmina Mackovic, Fiona Ley, Geoffrey O'Hare, Kasturi Wren	Registered holders	Control over disposal of Ordinary Shares held in S&G under terms of the Keddies Sale Agreement.	1,520,269 Ordinary Shares (See Item G of Annexure A for details)	1,520,269
Slater & Gordon Ltd	Don Horsfall Lee Bailie Matthew Punter	Registered holders	Control over disposal of Ordinary Shares held in S&G under terms of the Conveyancing Works Sale Agreement.	424,442 Ordinary Shares (See Item H of Annexure A for details)	424,442
Slater & Gordon Ltd	John Webber Alexander Whitehead Ian Fletcher Richard Langton Edqard Cooper Scott Ingram Simon Allen Jeremy Clarke-Williams Nicolas Holyroyd Neil Kinsella Clive Howard Paul Kitson John Sturzaker Paul Daniels Elizabeth Dux	Registered holders	Control over disposal of Ordinary Shares held in S&G under terms of the RJW Sale Agreement.	13,344,904 Ordinary Shares (See Item I of Annexure A for details)	13,344,904

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Amanada McAlister Julie Morris Martin Price Rosemary Rollason				
Slater & Gordon Ltd	Phillip Bussoletti	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Bussoletti Sale Agreement.	187,500 Ordinary Shares (See Item J of Annexure A for details)	187,500

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Nil.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Slater & Gordon Limited	485 La Trobe Street, Melbourne, Victoria, 3000
John McGuire	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Daniel McGlade	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Roshana May	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Craig Lee	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Stuart Barnett	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Damian Brown	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Gerrard Rees	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
James Higgins	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Mark Walter	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Janine Gregory	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Rod Matthews	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Christopher Prast	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
William Madden	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Barrie Woollacott	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Phillip Pasfield	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Paula Shelton	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Wayne Brown	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Emma Hines	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Suzanne Sandford	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Marcus Fogarty	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Margaret Kent	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Joel Schneider	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Alan Macrae	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Craig Lynch	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Tim Downie	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Craig Sidebottom	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Toby Borgeest	C/O 485 La Trobe Street, Melbourne, Victoria, 3000

Name	Address
Luisa Dropulich	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Deb Potas	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Mike Feehan	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Steven Lewis	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Diana Agostinelli	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Katalin Blond	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Trevor Clark	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Ben Hardwick	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Ike Nwokolo	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Joanne Panagakis	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Karen Simpson	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Dina Tutungi	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Kalle Amanatides	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
David Andrews	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Stuart Barnett	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Margaret Brain	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Martin Carrick	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Andy Munro	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Jonathan Pangrazio	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Ben Phi	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Mick Sayers	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Michael Broughton	C/O Trilby Misso Lawyers Ground Floor, 288 Edward Street Brisbane Qld 4000
Neil Fitzpatrick	C/O Trilby Misso Lawyers Ground Floor, 288 Edward Street Brisbane Qld 4000
Peter Hall	C/O Trilby Misso Lawyers Ground Floor, 288 Edward Street Brisbane Qld 4000
Graeme McFadyen	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Lisa Rennie	C/O Trilby Misso Lawyers Ground Floor, 288 Edward Street Brisbane Qld 4000
Luke Short	C/O Trilby Misso Lawyers Ground Floor, 288 Edward Street Brisbane Qld 4000
Anthony Kenyon	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Lyndon Kenyon	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Donald Cameron	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Phillip Young	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
John McDonald	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Scott Roulstone	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Tony Barakat	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Adrian Barakat	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Robyn Burgess	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Eleni Sarian	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Gillian Potts	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Steven Moussas	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Sharon Carbone	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Jasmina Mackovic	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Fiona Ley	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Geoffrey O'Hare	C/O 485 La Trobe Street, Melbourne, Victoria, 3000

Name	Address
Kasturi Wren	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Don Horsfall	C/O Conveyancing Works, Level 17, 215 Adelaide Street, Brisbane, 4000
Lee Bailie	C/O Conveyancing Works, Level 17, 215 Adelaide Street, Brisbane, 4000
Matthew Punter	C/O Conveyancing Works, Level 17, 215 Adelaide Street, Brisbane, 4000
John Webber	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Alexander Whitehead	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Ian Fletcher	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Richard Langton	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Edqard Cooper	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Scott Ingram	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Simon Allen	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Jeremy Clarke-Williams	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Nicolas Holyroyd	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Neil Kinsella	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Clive Howard	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Paul Kitson	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
John Sturzaker	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Paul Daniels	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Elizabeth Dux	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Amanda McAlister	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Julie Morris	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Martin Price	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Rosemary Rollason	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Phillip Bussoletti	C/O 485 La Trobe Street, Melbourne, Victoria, 3000

Signature

print name KIRSTEN MORRISON, COMPANY SECRETARY

sign here



date 21 AUGUST 2012

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A to Form 604 of Slater & Gordon Ltd

Continuation of Item 4 - Present relevant interests

The following information consolidates information set out in items 3 and 4 of this Notice not otherwise detailed in item 4 of this Notice:

Registered holder of securities & persons entitled to be registered as holders	Class & Number of Securities	Person's votes
C Deemed interest of S&G arising under terms of Employee Ownership Plan (EOP)(3)		
Janine Gregory	100,000 Ordinary Shares	100,000
Chris Prast	50,000 Ordinary Shares	50,000
Wayne Brown	219,048 Ordinary Shares	219,048
Marcus Fogarty	69,048 Ordinary Shares	69,048
Joel Schneider	30,000 Ordinary Shares	30,000
Craig Lynch	50,000 Ordinary Shares	50,000
Craig Sidebottom	42,856 Ordinary Shares	42,856
Mike Feehan	200,000 Ordinary Shares	200,000
Steven Lewis	170,000 Ordinary Shares	170,000
Diana Agostinelli	50,000 Ordinary Shares	50,000
Katalin Blond	125,000 Ordinary Shares	125,000
Ben Hardwick	150,000 Ordinary Shares	150,000
Ike Nwokolo	100,000 Ordinary Shares	100,000
Joanne Panagakis	50,000 Ordinary Shares	50,000
Karen Simpson	50,000 Ordinary Shares	50,000
Dina Tutungi	200,000 Ordinary Shares	200,000
Kalle Amanatides	150,000 Ordinary Shares	150,000
Stuart Barnett	200,000 Ordinary Shares	200,000
Martin Carrick	95,000 Ordinary Shares	95,000
Roshana May	150,000 Ordinary Shares	150,000
Andy Munro	70,000 Ordinary Shares	70,000
Jonathan Pangrazio	150,000 Ordinary Shares	150,000
Ben Phi	200,000 Ordinary Shares	200,000
Mick Sayers	50,000 Ordinary Shares	50,000
Claire Setches	50,000 Ordinary Shares	50,000
Tricia Wong	70,000 Ordinary Shares	70,000
Michael Magazanik	75,000 Ordinary Shares	75,000
Joanne Wade	115,000 Ordinary Shares	115,000
Rod Cunich	150,000 Ordinary Shares	150,000
Sue Bence	75,000 Ordinary Shares	75,000
Nick Bubb	80,000 Ordinary Shares	80,000
Van Moulis	150,000 Ordinary Shares	150,000
Matt Jackson	130,000 Ordinary Shares	130,000
Genevieve Henderson	80,000 Ordinary Shares	

Registered holder of securities & persons entitled to be registered as holders	Class & Number of Securities	Person's votes
		80,000
Meghan Hoare	80,000 Ordinary Shares	80,000
Stuart LeGrand	80,000 Ordinary Shares	80,000
Ben Whitwell	15,000 Ordinary Shares	15,000
Doug Williams	30,000 Ordinary Shares	30,000
Karl Foster	30,000 Ordinary Shares	30,000
Kate Williams	30,000 Ordinary Shares	30,000
Kirsten Morrison	30,000 Ordinary Shares	30,000
Manisha Blencowe	30,000 Ordinary Shares	30,000
Odette McDonald	30,000 Ordinary Shares	30,000
Rachael James	50,000 Ordinary Shares	50,000
Scott Arundell	10,000 Ordinary Shares	10,000
Vicky Antzoulatos	30,000 Ordinary Shares	30,000
Simon Millman	30,000 Ordinary Shares	30,000
EOP total	4,170,952	4,170,952
D Deemed interest of S&G arising under Trilby Sale Agreement (TSA)⁽⁴⁾		
Michael Broughton	158,083 Ordinary Shares	158,083
Neil Fitzpatrick	81,984 Ordinary Shares	81,984
Peter Hall	158,083 Ordinary Shares	158,083
Graeme McFayden	419,439 Ordinary Shares	419,439
Lisa Rennie	158,083 Ordinary Shares	158,083
Luke Short	158,083 Ordinary Shares	158,083
TML escrow total	1,133,755 Ordinary Shares	1,133,755
E Deemed interest of S&G arising under Kenyons Sale Agreement (KSA)⁽⁵⁾		
Mr Anthony Kenyon	169,682 Ordinary Shares	169,682
Mr Lynden Kenyon	169,682 Ordinary Shares	169,682
Total KSA	339,364 Ordinary Shares	339,364
F Deemed interest of S&G arising under Adams Leyland Sale Agreement (ALSA)⁽⁶⁾		
Donald Cameron	33,644 Ordinary Shares	33,644
Phillip Young	33,644 Ordinary Shares	33,644
John McDonald	33,644 Ordinary Shares	33,644
Total ALSA	100,932 Ordinary Shares	100,932
G Deemed interest of S&G arising under Keddies Sale Agreement (KSA)⁽⁷⁾		
Scott Roulstone	377,252 Ordinary Shares	377,252
Tony Barakat	377,252 Ordinary Shares	377,252
Adrian Barakat	135,135 Ordinary Shares	135,135
Robyn Burgess	90,090 Ordinary Shares	90,090
Eleni Sarian	90,090 Ordinary Shares	90,090
Gillian Potts	90,090 Ordinary Shares	90,090
Steven Moussas	90,090 Ordinary Shares	90,090
Sharon Carbone	90,090 Ordinary Shares	90,090
Jasmina Mackovic	45,045 Ordinary Shares	45,045
Fiona Ley	45,045 Ordinary Shares	45,045
Geoffrey O'Hare	45,045 Ordinary Shares	45,045
Kasturi Wren	45,045 Ordinary Shares	45,045
Total KSA	1,520,269 Ordinary Shares	1,520,269
H Deemed interest of S&G arising under Conveyancing Works Agreement (CWA)⁽⁸⁾		
Mr Don Horsfall	256,533 Ordinary Shares	256,533 Ordinary Shares
Mr Lee Baillie	17,232 Ordinary Shares	17,232 Ordinary Shares
Mr Matthew Punter	150,677 Ordinary Shares	150,677 Ordinary Shares
Total CWA	424,442 Ordinary Shares	424,442 Ordinary Shares

Registered holder of securities & persons entitled to be registered as holders	Class & Number of Securities	Person's votes
I Deemed interest of S&G arising under Russell Jones & Walker Agreement (RJWA)⁽⁹⁾		
John Webber	503572 Ordinary Shares	503572
Alexander Whitehead	839303 Ordinary Shares	839303
Ian Fletcher	839303 Ordinary Shares	839303
Richard Langton	839303 Ordinary Shares	839303
Edgard Cooper	839303 Ordinary Shares	839303
Scott Ingram	839303 Ordinary Shares	839303
Simon Allen	839303 Ordinary Shares	839303
Jeremy Clarke-Williams	839303 Ordinary Shares	839303
Nicolas Holyroyd	839303 Ordinary Shares	839303
Neil Kinsella	839303 Ordinary Shares	839303
Clive Howard	839303 Ordinary Shares	839303
Paul Kitson	839303 Ordinary Shares	839303
John Sturzaker	839303 Ordinary Shares	839303
Paul Daniels	788944 Ordinary Shares	788944
Elizabeth Dux	671442 Ordinary Shares	671442
Amanada McAlister	839303 Ordinary Shares	839303
Julie Morris	285361 Ordinary Shares	285361
Martin Price	134288 Ordinary Shares	134288
Rosemary Rollason	50358 Ordinary Shares	50358
Total RJWA	13,344,904	13,344,904 Ordinary Shares
J Deemed interest of S&G arising under Bussoletti Agreement (BA)⁽¹⁰⁾		
Mr Phillip Bussoletti	187,500 Ordinary Shares	187,500 Ordinary Shares
Total BA	187,500 Ordinary Shares	187,500 Ordinary Shares

- (1) Represents the Principals of acquired law firms subject to sale/disposition restrictions on Ordinary Shares under the Binding Commitments as previously disclosed to the market.
- (2) Represents Vendors of acquired law firms subject to sale/disposal restrictions on Ordinary Shares under the Sale Agreements.
- (3) Represents participants in the EOP subject to sale/disposition restrictions on Ordinary Shares under the EOP previously disclosed to the market.
- (4) Represents the Trilby Misso Vendors of Trilby Misso Lawyers under the Trilby Sale Agreement dated 25 June 2010 as previously disclosed to the market.
- (5) Represents the Kenyons Vendors of Kenyons Lawyers under the Kenyons Sale Agreement dated 11 November 2009.
- (6) Represents the Adams Leyland Vendors of Adams Leyland Lawyers under the Adams Leyland Sale Agreement dated 11 November 2009.
- (7) Represents the Keddies employee Vendors of the Keddies law practice under the Keddies Sale Agreement dated 29 October 2010.
- (8) Represents the Conveyancing Works Vendors of the Conveyancing Works conveyancing legal practice under the Conveyancing Works Sale Agreement dated 16 November 2011.
- (9) Represents the Russell Jones & Walker Vendors of the Russell Jones & Walker law practice under the Russell Jones & Walker Sale Amended Agreement dated 27 April 2012.
- (10) Represents the Vendor of the Bussoletti Lawyers law practice under the Bussoletti Sale Agreement dated 21 December 2011.

This is the annexure marked "A" referred to in the Notice of change of interests of substantial holder (form 604) signed by me:

KIRSTEN MORRISON
COMPANY SECRETARY



Signature

Date: 21 AUGUST 2012