DECMIL GROUP LIMITED

Preliminary final report
For the year ended 30 June 2012

Appendix 4E

Results for announcement to the market

Reporting Period

YEAR ENDED 30 JUNE 2012

Key Information

				$'000
Revenue	Up	41%	to	555,594
Profit after tax attribution to members	Up	66%	to	39,056
Net profit for the period attributable to members	Up	66%	to	39,056

Dividends	**Amount per security**	**Franked amount per security**
Financial Year Ended 30 June 2012		
Final dividend	7.5¢	7.5¢
Interim dividend	2.5¢	2.5¢
Financial Year Ended 30 June 2011		
Final dividend	6.0¢	6.0¢
Interim dividend	-	-

Dividend Payments

Date the 2012 final dividend is payable	20 September 2012
Record date to determine entitlements	6 September 2012
Date final dividend was declared	22 August 2012

Total dividends per security (interim plus final)

	2012	2011
Ordinary Securities	10.0¢	6.0¢

Total dividends paid on all securities

	2012 $'000	2011 $'000
Ordinary Securities	16,696	7,455
Total	16,696	7,455

Management Discussion and Analysis

Operating Profit
The consolidated net profit after tax was $39.056 million compared to the previous financial year of $23.480 million.

Revenue totalled $555.594 million for the year.

Cash

Cash on hand as at 30 June 2012 was $141.4 million.

NTA backing

	30 June 2012 Cents per share	30 June 2011 Cents per share
Net tangible asset backing per ordinary security	105.83 cents	52.52 cents

Control gained or lost over entities having material effect

No material control over any entities was lost during the financial year ended 30 June 2012.

Details of associates and joint venture entities

On 13 June 2009, Decmil Australia Pty Ltd, a wholly owned subsidiary of DGL, entered into a joint venture agreement with Thiess Pty Ltd and Kentz Pty Ltd. The joint venture is named TDKJV of which Decmil Australia has a percentage interest of 33.33%. The principal activity of the TDKJV is for the construction of a 4,000-person village for the Gorgon Barrow Island LNG Plant.

On 23 December 2011, Decmil Investments Pty Ltd, a wholly owned subsidiary of DGL, acquired a 50% non-controlling interest in the MGA Gladstone Unit Trust. The joint venture is named Maroon Decmil Joint Venture (MDJV) and Decmil Investments Pty Ltd has a percentage interest of 50%. The principal activity of the MDJV is to build-own-operate the Calliope Accommodation Village located in Gladstone, Queensland.

As disclosed in Note 30 of the Financial Report, on 13 August 2012 the Company acquired the remaining 50% interest in the MGA Gladstone Unit Trust (MGA), owner of the Calliope Accommodation Village in Gladstone, Queensland from Maroon Group Holdings Pty Ltd (Maroon Group). The acquisition results in Decmil owning 100% of MGA. The consideration paid to the Maroon Group was approximately $18M.

Material interests in entities which are not controlled entities

Not applicable.

Annual meeting

The annual general meeting will be held as follows:

Place	The Parmelia Hilton 14 Mill Street Perth WA 6000
Date	14th November 2012
Time	10.00 am
Approximate date the annual report will be available	12th October 2012

Compliance statement

1 This report has been prepared in accordance with AASB Standards, other AASB authoritative pronouncements and Urgent Issues Group Consensus Views.

2 This report is based on accounts, which have been audited and the consolidated financial statements for the reporting period ended 30 June 2012 accompany this report.

J. Campbell

(Chief Financial Officer)

Date: 22nd August 2012

Print name: Justine Campbell