Form 603

Corporations Law Section 671B

Notice of initial substantial holder

To: Company Name/Scheme	Noble Mineral Resources Ltd
ACN/ARSN	124 893 465
1. Details of substantial holde	er (1)
Name:	Bank of America Corporation and its related bodies corporate
ACN/ARSN (if applicable)	
The holder became a substantial	I holder on: 22 August 2012

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	67,710,757	67,710,757	11.10%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Merrill Lynch International	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix)	Ordinary 63,596,735
Merrill Lynch International (Australia) Ltd	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix)	Ordinary 3,114,022
Merrill Lynch International (Australia) Ltd	Borrowing of securities pursuant to a Securities Lending Agreement (see Appendix)	Ordinary 1,000,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International	Ordinary 63,596,735
Merrill Lynch International (Australia) Ltd	MLEQ Nominees Pty Ltd	Merrill Lynch International (Australia) Ltd	Ordinary 4,114,022

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Please see Annexure A.	-			

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association		
Merrill Lynch International	Related body corporate		
Merrill Lynch International (Australia) Ltd	Related body corporate		
Merrill Lynch (Australia) Nominees Pty Ltd	Related body corporate		
MLEQ Nominees Pty Ltd	Related body corporate		

7. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses		
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA		
Merrill Lynch International	2 King Edward Street, London EC1A 1HQ, United Kingdom		
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia		
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia		
MLEQ Nominees Pty Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia		

SIGNATURE

Print Name:	Fiona Cheng	Capacity:	Authorised signatory	
Sign Here:	OCEY	Date:	24 August 2012	•

Bets of change	Person whose relevant interest changed	Nature of change (4)	Consideration (6)	Class (6) of securites	Securities affected	Person's votes affected
	Merrill Lynch (Australia) Futures Ltd	Buy		Ordinary	85,000	85,000
	Merrill Lynch (Australia) Futures Ltd	Sell		Ordinary	(5,000,000)	(5,000,000)
	Merrill Lynch (Australia) Futures Ltd	Buy		Ordinary	20,000	20,000
	Merrill Lynch (Australia) Futures Ltd	Buy			800,000	800,000
	Merrill Lynch (Australia) Futures Ltd	Buy			800,000	800,000
	Merrill Lynch (Australia) Futures Ltd	Sell			(800,000)	(800,000)
	Merrill Lynch (Australia) Futures Ltd	Sell	1,740,000		(6,000,000)	(6,000,000)
	Merrill Lynch (Australia) Futures Ltd	Sell	186,008	Ordinary	(590,500)	(590,500)
4-Jun-12	Merrill Lynch (Australia) Futures Ltd	Selt	1,647,495	Ordinary	(5,314,500)	
	Merrill Lynch (Australia) Futures Ltd	Sell		Ordinary	(74,870)	
	Merrill Lynch (Australia) Futures Ltd	Sell		Ordinary	(100,000)	
	Merrill Lynch (Australia) Futures Ltd	Sell		Ordinary	(300,000)	
	Merrill Lynch (Australia) Futures Ltd	Sell		Ordinary	(75,000)	
	Merrill Lynch (Australia) Futures Ltd	Sell		Ordinary	(50,000)	
	Merrill Lynch Equities (Australia) Ltd	Sell		Ordinary Ordinary	(50,000)	
	Merrill Lynch Equities (Australia) Ltd	Sell Services seturned		Ordinary	(400,000)	
	Merril Lynch International	Securities returned Securities returned	 	Ordinary	(1,500,000)	
	Merrill Lynch International	Securities returned			(6,221,489)	-
	Merrill Lynch International	Securities returned		Ordinary	(835,000)	
	Merrill Lynch International Merrill Lynch International	Securities returned		Ordinary	(42)	
	Merrill Lynch International	Securities borrowed		Ordinary	6,838,527	6,838,527
	Merrill Lynch International	Securities borrowed		Ordinary	19,416,733	19,416,733
	Merrill Lynch International	Securities returned		Ordinary	(6,838,527)	
	Merrill Lynch International	Securities borrowed	· 	Ordinary	7,930,167	7,930,167
	Merrill Lynch International	Securities returned		Ordinary	(1,091,640)	(1,091,640)
	Merrill Lynch International	Securities returned		Ordinary	(2,886,849)	(2,886,849)
	Merrill Lynch International	Securities returned	N/A	Ordinary	(7,828,000)	
7-May-12	Merrill Lynch International	Securities returned	N/A	Ordinary	(7,828,000)	
10-May-12	Merrill Lynch International	Securities returned		Ordinary	(11,588,733)	
	Memill Lynch International	Securities borrowed		Ordinary	31,135,932	
	Merrill Lynch International	Securities returned			(31,135,932)	
	Merrill Lynch International	Securities borrowed	·—-		9,470,000	
	Merrill Lynch International	Securities returned			(5,043,318)	
	Merrill Lynch International	Securities returned		Ordinary	(9,470,000)	
	Merrill Lynch International	Securities borrowed		Ordinary	67,000,000	
	Merrill Lynch International	Securities returned		Ordinary Ordinary	(67,000,000) 35,470,000	
	Merrill Lynch International	Securities borrowed Securities returned		Ordinary	(35,470,000	
	Merrill Lynch International Merrill Lynch International	Securities borrowed		Ordinary	63,596,736	· · · · · ·
	Memil Lynch International (Australia) Ltd	Securities borrowed		Ordinary	6,999,958	
	Memill Lynch International (Australia) Ltd	Securities returned		Ordinary	(968,958	
	Merrill Lynch International (Australia) Ltd	Securities borrowed		Ordinary	835,000	
	Merriti Lynch International (Australia) Ltd	Securities borrowed		Ordinary	7,828,000	7,828,000
	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	7,828,000	7,828,000
	Merrill Lynch International (Australia) Ltd	Securities borrowed		Ordinary	11,588,733	
16-May-12	Merrill Lynch International (Australia) Ltd	Securities returned		Ordinary	(1,714,294	
16-May-12	Merrill Lynch International (Australia) Ltd	Securities returned		Ordinary	(473,296	
	Merrill Lynch International (Australia) Ltd	Securities returned			(1,530,000	
	2 Merrill Lynch International (Australia) Ltd	Securities returned		Ordinary	(7,828,000	
	Merrill Lynch International (Australia) Ltd	Securities returned		Ordinary	(11,588,733	
	2 Merrill Lynch International (Australia) Ltd	Securities returned		Ordinary	(166,652	
	Merrill Lynch International (Australia) Ltd	Securities returned		Ordinary	(6,999,958	
	2 Merrill Lynch International (Australia) Ltd	Securities returned			31,135,932	
	2 Merrill Lynch International (Australia) Ltd	Securities borrowed Securities returned		Ordinary	(9,470,000	
	2 Merrill Lynch International (Australia) Ltd	Securities returned		Ordinary	(21,665,932	
	2 Merrill Lynch International (Australia) Ltd 2 Merrill Lynch International (Australia) Ltd	Securities borrower		Ordinary	2,900,000	
	2 Merrill Lynch International (Australia) Ltd	Securities borrowed		Ordinary	500,000	
	2 Memil Lynch International (Australia) Ltd	Securities borrower		Ordinary	30,000	
	2 Merrill Lynch International (Australia) Ltd	Securities borrower		Ordinary	67,000,000	
	2 Merrill Lynch International (Australia) Ltd	Securities returned		Ordinary	(30,000	
	2 Merrill Lynch International (Australia) Ltd	Securities returned		Ordinary	(787,546	(787,546)
	Merrill Lynch International (Australia) Ltd	Securities returner	i N/A	Ordinary	(35,000	
	2 Merrill Lynch International (Australia) Ltd	Securities returne		Ordinary	(315,602	
	Merrill Lynch International (Australia) Ltd	Securities returned		Ordinary	(1,761,852	
	2 Merrill Lynch International (Australia) Ltd	Securities returned		Ordinary	(289,243	
	2 Memil Lynch International (Australia) Ltd	Securities borrower		Ordinary	500,000	
	2 Merrill Lynch International (Australia) Ltd	Securities returne		Ordinary	(35,470,000	
	2 Merrill Lynch International (Australia) Ltd	Securities borrowe		Ordinary	35,470,000	
	2 Merrill Lynch International (Australia) Ltd	Securities returne		Ordinary	(28,126,736	
16-Aug-12	2 Merrill Lynch International (Australia) Ltd	Securities returne	d N/A	Ordinary	(35,470,000	(35,470,000

Appendix: Prescribed information

Type of agreement	Prime Brokerage Agreement / Global Master Securities Lending Agreement			
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Mathews Capital Partners Pty Limited as Trustee of The Peak Energy and Global Resources Fund	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Mathews Capital Partners Pty Limited as Trustee of the Sabre Fund	Merrill Lynch International, Merrill Lynch International (Australia) Limited, and Susquehanna Pacific Pty Limited	
Transfer date	For the period from 23 April	2012 to 22 August 2012.		
Holder of voting rights	Securities borrower. Securities.	ties lender may instruct the regi	stered holder to vote on	
Are there any restrictions on voting rights?	No			
If yes, detail	N/A			
Scheduled return date (if any)	On recall of the securities loan by the securities lender.			
Does the borrower have the right to return early?	Yes			
If yes, detail	Securities borrower will have right to return assets at any time.			
Does the lender have the right to recall early?	Yes .			
If yes, detail	Securities lender will have right to recall assets at any time.			
Will the securities be returned on settlement?	Yes			
If yes, detail any exceptions	N/A			

Type of agreement	Prime Brokerage Agreemen Lending Agreement	Australian Master Securities Lending Agreement	
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Mathews Capital Partners Pty Limited as Trustee of Velocity Fund	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Mathews Capital Partners Pty Limited as Trustee of Searchlight Asia Pacific Fund	Merrill Lynch Equities (Australia) Limited and National Australia Bank Limited
Transfer date	For the period from 23 April	2012 to 22 August 2012.	
Holder of voting rights	Securities borrower. Securities.	ties lender may instruct the req	gistered holder to vote on
Are there any restrictions on voting rights?	No		
If yes, detail	N/A		
Scheduled return date (if any)	On recall of the securities loan by the securities lender.		
Does the borrower have the right to return early?	Yes		
If yes, detail	Securities borrower will have right to return assets at any time.		
Does the lender have the right to recall early?	Yes		
If yes, detail	Securities lender will have right to recall assets at any time.		
Will the securities be returned on settlement?	Yes		
If yes, detail any exceptions	N/A		