

Appendix 3D

Changes relating to buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

EMECO HOLDINGS LTD

ABN/ARSN

89 112 188 815

We (the entity) give ASX the following information.

- 1 Date that an Appendix 3C or the last Appendix 3D was given to ASX

21 August 2012

Information about the change

Complete each item for which there has been a change and items 9 and 10.

Column 1

(Details announced to market in Appendix 3C or last Appendix 3D)

Column 2

(Details of change to buy-back proposals)

On-market buy-back

- 2 Name of broker who will act on the company's behalf

No details provided

UBS AG Australia
Branch

- 3 Deleted 30/9/2001.

- 4 If the company/trust intends to buy back a maximum number of shares/units – that number

Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.

Emeco intends to buy back 5% of its issued ordinary shares, being 31,561,879

No change

⁺ See chapter 19 for defined terms.

Appendix 3D

Changes relating to buy-back

	Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
5 If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back	No shares have been bought back since the date of the appendix 3C. The remaining number of shares to be bought back is therefore as set out at item 4 above.	No change
6 If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	Emeco intends to complete the buy back within 12 months of the date of the commencement of the buy back.	No change.
7 If the company/trust intends to buy back shares/units if conditions are met – those conditions	There are no conditions.	No change.

All buy-backs

8 Any other change	N/A	N/A
--------------------	-----	-----

⁺ See chapter 19 for defined terms.

9 Reason for change

Appointment of broker.

10 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)

N/A

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


Company secretary

Date: 28 August 2012

Print name:

Michael Kirkpatrick

== == == == ==

⁺ See chapter 19 for defined terms.