

MARKET RELEASE

29 August 2012

CLEARVIEW WEALTH LIMITED

TRADING HALT

The securities of ClearView Wealth Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 31 August 2012 or when the announcement is released to the market.

Security Code: CVW

Stephanie So Senior Adviser, Listings (Sydney)



29 August 2012

Stephanie So Senior Adviser (Listings) Sydney Australian Securities Exchange 20 Bridge Street SYDNEY NSW 2000

Dear Ms So

ClearView Wealth Limited - Request for trading halt

I refer to our recent discussion, and confirm that ClearView Wealth Limited (ASX: CVW) wishes to request a trading halt in its securities pending an announcement to ASX regarding a potential significant development with a change of control transaction.

The Company provides the following information in accordance with Listing Rule 17.1:

- The reason for the trading halt is to prevent trading taking place in an uninformed market ahead of the announcement.
- The trading halt is to last until the earlier of the Company releasing an announcement in relation to the transaction, or the commencement of trade on Friday 31 August 2012.
- We expect that the trading halt will be ended by the Company making an announcement of the kind referred to above.
- The Company is not aware of any reason why the trading halt should not be granted.

Please call me if you have any queries in relation to the above.

Yours sincerely

Chris Robson General Counsel and Company Secretary