

ASPERMONT LIMITED

Appendix 4E

Financial statements for the year ended 30 June 2012

All comparisons to year ended 30 June 2011

Media Business			A\$'000
Revenue	Up	31%	32,806
Media EBITDA before share option expense	Up	28%	4,377

Investment Portfolio			A\$'000
Change in fair value of investments	Loss		(617)
Realised gains on investments	Gain		60

Aspermont Limited Consolidated			A\$'000
Revenue	Up	31%	32,806
Net profit attributable to equity holders of the parent entity	Down	58%	(258)

Dividends/distributions	Amount per security	Franked amount per security
Final dividend	N/A	N/A
Interim dividend	N/A	N/A

A brief explanation of the final results has been provided in the Chief Executive Officer's report. The results should be read in conjunction with details provided within this report.

Additional dividend/distribution information

N/A

Dividend/distribution reinvestment plans

The Aspermont dividend re-investment plan is currently suspended.

NTA Backing	2012	2011
Net tangible asset backing per ordinary share	(4.40)c	(4.35)c
Net tangible asset backing per ordinary share (weighted)	(4.42)c	(4.35)c

Details of aggregate share of losses of associates and joint venture entities

Groups share of associates and joint venture entities	2012 \$000	2011 \$000
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Share of loss from ordinary activities of associates	(48)	(63)
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Material Interest in entities which are not controlled entities	2012 % held	2011 % held
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WME Media *	100.0	30.0
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Mascus Australia Pty Ltd	40.0	-
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*Consolidated in 2012

Control gained over entities during the period

Name of subsidiary	WME Media Pty Ltd
Date control acquired	10 th January 2012
Profit/ (loss) of the subsidiary during current period since date on which control was acquired	\$100,893

Additional Appendix 4E disclosure requirements can be found in the Directors' Report and the 30 June 2012 annual financial statements.

This report is based on the consolidated 2012 financial statements which are in the process of being audited by BDO.