

3 September 2012

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

Dear Sir / Madam

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AMCIL Limited

Monthly Net Tangible Asset Backing Per Share and Top 20 Investments

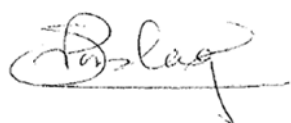
	Before Tax*	After Tax*
31 August 2012 Ex Div	80 cents	75 cents
31 July 2012 Cum Div	79 cents	75 cents

The August figures are after the provision for the final dividend of 2.5 cents per share and the July figures are before the provision for the dividend.

*The before and after tax numbers relate to the provision for deferred tax on the unrealised gains in the Company's investment portfolio. The Company is a long term investor and does not intend disposing of its total long term investment portfolio. Under current Accounting Standards, the Company is required to provide for tax on any gains that may arise on such a theoretical disposal, after the utilisation of brought forward losses.

Attached is a list of the Company's Top Twenty Investments as at 31 August 2012.

Yours faithfully,



Simon Pordage
Company Secretary

AMCIL LIMITED

TOP 20 INVESTMENTS AS AT 31/08/2012

Valued at closing prices at 31 August 2012

			Total Value \$ '000
1	HDF	Hastings Diversified Utilities Fund	11,745
2	CBA	Commonwealth Bank of Australia	10,092
3	WBC	Westpac Banking Corporation	8,844
4	OSH	Oil Search	8,843
5	TCL	Transurban Group	7,712
6	AIX	Australian Infrastructure Fund	7,330
7	ANZ	Australia & New Zealand Banking Group	7,099
8	NAB	National Australia Bank	7,098
9	TOX	Tox Free Solutions	7,052
10	TLS	Telstra Corporation	6,554
11	BHP	BHP Billiton	6,499
12	SXY	Senex Energy	5,375
13	CCL	Coca-Cola Amatil	5,017
14	AMP	AMP	4,856
15	BXB	Brambles	4,473
16	AMC	Amcor	4,264
17	ORG	Origin Energy	4,146
18	BKN	Bradken	3,731
19	REA	REA Group	3,423
20	WPL	Woodside Petroleum	3,344

127,496

As % of Total Portfolio
(excludes Cash)

78.0%