


**ASX Circular**

**Date:** 4 September 2012

**Key topics**

1. Caltex Australia Limited – Caltex Subordinated Notes
2. ASX Code: CTXHA
3. Commencement of official quotation at 12:00 pm AEST on Thursday, 6 September 2012 on a deferred settlement basis

**Reading List**

Client Advisers  
 Compliance Managers  
 Corporate Advisory  
 DTR Operators  
 Institutions  
 ASX Settlement Participants  
 Office Managers  
 Operations Managers (back office)  
 Research Analysts  
 ASX Clear Participants  
 Market Participants

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No responsibility is accepted for any inaccuracies contained in the matter published.

## CALTEX AUSTRALIA LIMITED - CALTEX SUBORDINATED NOTES - DEFERRED SETTLEMENT TRADING

On 31 July 2012, Caltex Australia Limited announced an offer of dated, unsecured, subordinated, cumulative notes (the "Notes"). Please refer to the Company's replacement prospectus dated 8 August 2012 for information regarding the terms of issue of the Notes.

### Deferred Settlement Trading

It is expected that the Notes will commence trading on a deferred settlement basis from 12:00 pm AEST on Thursday, 6 September 2012 (ASX Code: CTXHA).

The indicative timetable is as follows.

Date	Event
Thursday, 6 September 2012	Deferred settlement trading expected to commence from 12:00 pm AEST (ASX Code: CTXHA)
Monday, 10 September 2012	Despatch Date Last day of deferred settlement trading
Tuesday, 11 September 2012	Normal T+3 settlement trading commences (ASX Code: CTXHA)
Friday, 14 September 2012	Settlement of on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal T+3 basis

### ASX ReferencePoint & CHES

Deferred delivery related information is not able to be disseminated for CTXHA via ASX ReferencePoint (Signals E02 and E34). Participants are requested to manually update their records using information provided in the above table. CHES will note a first settlement date of Friday, 14 September 2012 restricting the scheduling of settlements prior to this date.