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First Gold Poured at the Garden Well Project

The board of Regis Resources Ltd (Regis) is pleased to announce that Regis has completed the first gold pour and shipment from the Garden Well Gold Mine at its 100% owned Duketon Gold Project. The first gold pour of 41.3kg (1,330 ounces) is a significant milestone in the transition of the project to full operations. During the commissioning phase the processing plant has operated at up to 470 tonnes per hour (4.1 million tonnes per annum) which is in excess of the nameplate design of 4 million tonnes per annum.

The commissioning phase has gone very smoothly and the processing plant is now operating 24 hours a day in normal operational mode. The only significant limitation to running the plant at or beyond the nameplate design throughput on a consistent basis is the requirement to optimise the process water supply from the borefield water stored in the old Christmas Well pit and TSF return water. This is expected to be completed within the next 1 to 2 weeks.

Regis Managing Director Mark Clark commented:

"The first gold pour at the Garden Well Gold Mine is a very significant milestone for Regis and a great credit to the Company's development and operations teams. The early throughput rates achieved by the processing plant are also very encouraging and indicate that long term rates well above design throughput of 4 million tonnes per annum should be achievable. We look forward to optimising the plant over the next two weeks and getting the project to steady state gold production."

Yours sincerely
Regis Resources Limited



Mark Clark
Managing Director

Background

Regis is currently producing in excess of 100,000 ounces of gold per annum from the Moolart Well operation at its 100% owned Duketon Gold Project in Western Australia. Gold production at the Duketon project is forecast to increase to around 340,000 ounces per annum as Regis brings the Garden Well operation in to production in the September 2012 quarter. Production is expected to grow further at Duketon with the plan to commence development of the 80,000 ounce per annum Rosemont deposit late in calendar 2012.