



6 September 2012

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation entitled "Peninsula Energy: Comments on release of more high grade results from Lance and Karoo".

The audio broadcast details are as follows:

- Peninsula Energy: Comments on release of more high grade results from Lance and Karoo
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Thursday 6 September, 8.20am AWST / 10.20am AEST

To listen, simply visit Peninsula's website: <http://www.pel.net.au> under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the typed name of the signatory.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.