

6 September 2012

Ms Elizabeth Harris
Principal Advisor
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Ms Harris

NOTIFICATION OF ANNUAL GENERAL MEETING (“AGM”)

Matrix Composites & Engineering Ltd (“Matrix”, “MCE” or “the Company”) advises that the Company’s AGM will be held at 10.00 am on 31 October 2012 at the Garden Island Room, The AMC Jakovich Centre, 4 McGrath Road, Henderson WA 6166.

In accordance with Listing Rule 14.3 and the Company’s Constitution, Matrix advises that any person, other than a director who is retiring and offering themselves for re-election, wishing to nominate as a director of the Company must, no later than 11 September 2012, provide to the Company at its registered office a notice in writing signed by the candidate consenting to the nomination and signifying their candidature for the office or the intention of such shareholder to propose them.

Yours faithfully



PETER TAZEWELL
Company Secretary