



7 September 2012

The Manager Announcements
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Appointment of Katina Law as an Executive Director and Chief Executive Officer

East Africa Resources Limited (ASX: EAF) ('The Company') is pleased to announce the appointment of Ms Katina Law to the Board as an Executive Director and Chief Executive Officer of the Company.

Ms Law is an executive with over 21 years of experience in the resources sector specialising in business development and financial management. She has worked with uranium, gold, copper, diamond, iron ore and oil and gas projects across several continents, both on site and in senior corporate roles. Ms Law is a founding shareholder and former non-executive director of West African gold explorer, Ampella Mining Ltd. She holds a Masters of Business Administration from London Business School and a Bachelor of Commerce (Accounting & Finance) from the University of Western Australia. She is a Certified Practising Accountant and a Member of the Australian Institute of Company Directors.

Chairman of East Africa Resources, Mr Lindsay Colless described Ms Law as an outstanding addition to the Board.

"Katina is a highly accomplished executive who joins our Board at a crucial time. She brings with her many years of international experience in the resources sector which will prove invaluable as we seek to develop East Africa Resources into a successful mining and exploration company. On behalf of my fellow directors, I welcome Katina to the Board and look forward to working with her as we develop the Company."

For and on behalf of
East Africa Resources Limited

E A Myers
Company Secretary

For further information:

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About East Africa Resources Ltd

East Africa Resources Ltd (EAF) is exploring for uranium in Tanzania. The company has three major projects in Tanzania which cover approximately 19,000 km².

The Mkuju project is made up of 15 tenements (granted, offered and applications) covering 3,545 km² in southern Tanzania and targets U-in-sandstone mineralization. It is adjacent to Uranium One's Mkuju River deposit which hosts 32,750 t contained U₃O₈ at 439ppm. Two of the Mkuju tenements are the subject of a joint venture with Korean Resources Corporation ("KORES"). Current work is focused on following up the results of a detailed airborne radiometric survey flown in 2011.

The Eastern Rift Project consists of 35 tenements covering 8,095 km² around Lake Manyara in the north of Tanzania and is targeted at U-in-calcrete mineralization. Initial exploration work; following on from an airborne survey flown in 2008 identified several surface uranium anomalies. Preliminary drilling at the C1 prospect (3 holes) has located a 13 m thick low grade uranium zone of approximately 80 ppm U at depths between 47-60 m. Current work is aimed at delineating the surface anomalies prior to further drilling.

The Madaba Project consists of 20 tenements covering 7,870 km² in the south-east of Tanzania. These tenements are highly prospective for U-in-sandstone mineralization. Work carried out between 1979-82 by Uranerzbergbau GmbH identified six anomalous uranium zones. Cumulatively a strike length of approximately 30 km has been identified as being anomalous. Best down hole intercepts from the historical drilling were 4m @1082 ppm; 7m @ 693 ppm & 11.7m @ 400 ppm U₃O₈. Thirty holes from a total of 84 holes were mineralized (better than 1m at 165 ppm U₃O₈). The drilling included diamond core drilling (10 holes), rotary mud (13) and rotary percussion (61). Note there has not been sufficient drilling to define a resource and that further exploration may not be successful. The project is in abeyance pending negotiations with the Tanzanian Government regarding exploration access to the Selous Game Reserve.

CEO Share Options

Ms Law's contract provides for the following options to be granted to Ms Law and or her nominee.

1,200,000 options at an exercise price equal to the weighted average share price of the Company for the ten (10) trading days prior to the commencement date plus 25%. These options vest 3 months after the commencement date.

1,200,000 options at an exercise price of 10c. These options vest 12 months after commencement date.

1,200,000 options at an exercise price of 15c. These options vest 24 months after commencement date.

Competent Person

The information in this release, insofar as it relates to exploration results, is compiled under the supervision of Dr Joe Drake-Brockman. Dr Drake-Brockman is employed by Drake-Brockman Geoinfo Pty Limited. Dr Drake Brockman has sufficient experience which is relevant to the style of mineralisation and the type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves". Dr Drake-Brockman consents to the inclusion in the reports of the matters based on his assessment of the available information in the form and context in which it appears.