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Attention **Australian Stock Exchange**
Company
Fax No. 1300135638

Contact
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From Alex Cvetanovski
Date 7/09/2012 4:13:24 PM
Subject

Total pages 22



MELBOURNE
SYDNEY

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Arnold Bloch Leibler

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Attention **Company Announcements Office**
Company **Australian Stock Exchange**
Fax No. **1300 135 638**

Our Ref MD
File No. 011711896

Contact
Michael Dodge
Direct 61 3 9229 9649
Facsimile 61 3 9916 9321
mdodge@abl.com.au

From **Michael Dodge**
Date **7 September 2012**
Subject **Notice of initial substantial holding**

Total pages **21**



MELBOURNE
SYDNEY

Dear Sirs

Notice of change of interests of substantial holder

Attached is a Form 604 - Notice of change of interests of substantial holder and Annexure which is lodged on behalf of Angelo, Gordon & Co., L.P. and the other persons named as substantial holders in the Form 604.

Yours faithfully

Michael Dodge
Partner

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Thank you.

Form 604**Corporations Act 2001
Section 671B****Notice of change of interests of substantial holder**

To Company Name/Scheme Centro Retail Australia (comprising Centro Retail Limited (ACN 114 757 783) and Centro MCS Manager Limited (in its capacity as responsible entity of Centro Retail Trust (ARSN 104 931 928), Centro Australia Wholesale Fund (ARSN 122 223 974) and Centro DPF Holding Trust (ARSN 153 269 759)))

ACN/ARSN as above

1. Details of substantial holder(1)

Name Angelo, Gordon & Co., L.P. and its associates as listed in part 1 of Annexure A

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 05 / 09 / 2012

The previous notice was given to the company on 22 / 12 / 2011

The previous notice was dated 22 / 12 / 2011

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary quadruple stapled securities	114,779,754	8.56%	101,385,920	7.10%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer to Annexure A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
PHS Patriot Fund, L.P.	Ceased to be an associate of each person listed in part 1 of Annexure A in relation to Centro Retail Australia upon sale of its CRF

	securities.
AG Garden Partners, L.P.	Ceased to be an associate of each person listed in part 1 of Annexure A in relation to Centro Retail Australia upon sale of its CRF securities.
AG CNG Fund, L.P.	Ceased to be an associate of each person listed in part 1 of Annexure A in relation to Centro Retail Australia upon sale of its CRF securities.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer to Annexure A	

Signature

print name Kirk Wickman capacity Authorised Representative

sign here



date 07/09/2012

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure "A" of 18 pages referred to in ASIC Form 604 (Notice of change of interests of substantial holder)

Signature:



Name: Kirk Wickman

Position: Authorised Representative of the substantial holders named in part 1 of Form 604

Date: 7 September 2012

Part 1 – Details of substantial holders

Substantial holder	Address
John M Angelo	c/o 245 Park Ave, 26 th Floor, New York, NY 10167, USA
Michael L Gordon	as above
JAMG LLC	as above
AG Partners, L.P.	as above
AG Funds, L.P.	as above
Angelo, Gordon & Co., L.P.	as above
AG Super Fund International Partners, L.P.	as above
AG Super Fund International LLC	as above
AG CNG LLC	as above
AG Capital Recovery VI LLC	as above
AG Capital Recovery VII LLC	as above
AG Eleven LLC	as above
AG Super LLC	as above
Nutmeg Partners LLC	as above
PHS Patriot LLC	as above
AG Princess LLC	as above
AG MM LLC	as above
AG Capital Recovery Partners VI, L.P.	as above
AG Capital Recovery Partners VII, L.P.	as above
AG Eleven Partners, L.P.	as above
Nutmeg Partners, L.P.	as above
AG Princess, L.P.	as above
AG Super Fund, L.P.	as above
AG MM, L.P.	as above

Part 3 – Changes in relevant interests

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities	Person's votes affected
31 July 2012	AG Capital Recovery Partners VI, L.P. AG Capital Recovery VI LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	Acquisition of CRF securities as a consequence of conversion of CATS	N/A	Fully paid ordinary quadruple stapled securities 4,386,993	4,386,993
31 July 2012	AG Capital Recovery Partners VII, L.P. AG Capital Recovery VII LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	Acquisition of CRF securities as a consequence of conversion of CATS	N/A	Fully paid ordinary quadruple stapled securities 1,993,671	1,993,671
31 July 2012	AG Eleven Partners, L.P. AG Eleven LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	Acquisition of CRF securities as a consequence of conversion of CATS	N/A	Fully paid ordinary quadruple stapled securities 226,562	226,562
31 July 2012	AG Super Fund International Partners, L.P. AG Super Fund International LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	Acquisition of CRF securities as a consequence of conversion of CATS	N/A	Fully paid ordinary quadruple stapled securities 454,915	454,915

31 July 2012	Nutmeg Partners, L.P. Nutmeg Partners LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	Acquisition of CRF securities as a consequence of conversion of CATS	N/A	Fully paid ordinary quadruple stapled securities 120,373	120,373
31 July 2012	AG Princess, L.P. AG Princess LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	Acquisition of CRF securities as a consequence of conversion of CATS	N/A	Fully paid ordinary quadruple stapled securities 60,478	60,478
31 July 2012	AG Super Fund, L.P. AG Super LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	Acquisition of CRF securities as a consequence of conversion of CATS	N/A	Fully paid ordinary quadruple stapled securities 1,250,425	1,250,425
31 July 2012	AG MM, L.P. AG MM LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	Acquisition of CRF securities as a consequence of conversion of CATS	N/A	Fully paid ordinary quadruple stapled securities 77,850	77,850

24 August 2012	AG Capital Recovery Partners VI, L.P. AG Capital Recovery VI LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.10	Fully paid ordinary quadruple stapled securities 1,323,693	1,323,693
24 August 2012	AG Capital Recovery Partners VII, L.P. AG Capital Recovery VII LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.10	Fully paid ordinary quadruple stapled securities 601,579	601,579
24 August 2012	AG Eleven Partners, L.P. AG Eleven LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.10	Fully paid ordinary quadruple stapled securities 68,399	68,399
24 August 2012	AG Super Fund International Partners, L.P. AG Super Fund International LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.10	Fully paid ordinary quadruple stapled securities 137,429	137,429

24 August 2012	Nutmeg Partners, L.P. Nutmeg Partners LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.10	Fully paid ordinary quadruple stapled securities 36,333	36,333
24 August 2012	AG Princess, L.P. AG Princess LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.10	Fully paid ordinary quadruple stapled securities 18,255	18,255
24 August 2012	AG Super Fund, L.P. AG Super LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.10	Fully paid ordinary quadruple stapled securities 376,661	376,661
24 August 2012	AG MM, L.P. AG MM LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.10	Fully paid ordinary quadruple stapled securities 23,498	23,498

27 August 2012	AG Capital Recovery Partners VI, L.P. AG Capital Recovery VI LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.10	Fully paid ordinary quadruple stapled securities 2,771,502	2,771,502
27 August 2012	AG Capital Recovery Partners VII, L.P. AG Capital Recovery VII LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.10	Fully paid ordinary quadruple stapled securities 1,259,565	1,259,565
27 August 2012	AG Eleven Partners, L.P. AG Eleven LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.10	Fully paid ordinary quadruple stapled securities 143,211	143,211
27 August 2012	AG Super Fund International Partners, L.P. AG Super Fund International LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.10	Fully paid ordinary quadruple stapled securities 287,743	287,743

27 August 2012	Nutmeg Partners, L.P. Nutmeg Partners LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.10	Fully paid ordinary quadruple stapled securities 76,072	76,072
27 August 2012	AG Princess, L.P. AG Princess LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.10	Fully paid ordinary quadruple stapled securities 38,221	38,221
27 August 2012	AG Super Fund, L.P. AG Super LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.10	Fully paid ordinary quadruple stapled securities 788,639	788,639
27 August 2012	AG MM, L.P. AG MM LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.10	Fully paid ordinary quadruple stapled securities 49,200	49,200

31 August 2012	AG Capital Recovery Partners VI, L.P. AG Capital Recovery VI LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	AS2.14	Fully paid ordinary quadruple stapled securities 480,644	480,644
31 August 2012	AG Capital Recovery Partners VII, L.P. AG Capital Recovery VII LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	AS2.14	Fully paid ordinary quadruple stapled securities 218,438	218,438
31 August 2012	AG Eleven Partners, L.P. AG Eleven LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	AS2.14	Fully paid ordinary quadruple stapled securities 24,836	24,836
31 August 2012	AG Super Fund International Partners, L.P. AG Super Fund International LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	AS2.14	Fully paid ordinary quadruple stapled securities 49,901	49,901

31 August 2012	Nutmeg Partners, L.P. Nutmeg Partners LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.14	Fully paid ordinary quadruple stapled securities 13,193	13,193
31 August 2012	AG Princess, L.P. AG Princess LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.14	Fully paid ordinary quadruple stapled securities 6,628	6,628
31 August 2012	AG Super Fund, L.P. AG Super LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.14	Fully paid ordinary quadruple stapled securities 136,770	136,770
31 August 2012	AG MM, L.P. AG MM LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.14	Fully paid ordinary quadruple stapled securities 8,532	8,532

4 September 2012	AG Capital Recovery Partners VI, L.P. AG Capital Recovery VI LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.14	Fully paid ordinary quadruple stapled securities 1,432,291	1,432,291
4 September 2012	AG Capital Recovery Partners VII, L.P. AG Capital Recovery VII LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.14	Fully paid ordinary quadruple stapled securities 650,933	650,933
4 September 2012	AG Eleven Partners, L.P. AG Eleven LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.14	Fully paid ordinary quadruple stapled securities 74,010	74,010
4 September 2012	AG Super Fund International Partners, L.P. AG Super Fund International LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.14	Fully paid ordinary quadruple stapled securities 148,703	148,703

4 September 2012	Nutmeg Partners, L.P. Nutmeg Partners LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.14	Fully paid ordinary quadruple stapled securities 39,314	39,314
4 September 2012	AG Princess, L.P. AG Princess LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.14	Fully paid ordinary quadruple stapled securities 19,752	19,752
4 September 2012	AG Super Fund, L.P. AG Super LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.14	Fully paid ordinary quadruple stapled securities 407,564	407,564
4 September 2012	AG MM, L.P. AG MM LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.14	Fully paid ordinary quadruple stapled securities 25,426	25,426

5 September 2012	AG Capital Recovery Partners VI, L.P. AG Capital Recovery VI LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.15	Fully paid ordinary quadruple stapled securities 3,244,026	3,244,026
5 September 2012	AG Capital Recovery Partners VII, L.P. AG Capital Recovery VII LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.15	Fully paid ordinary quadruple stapled securities 1,474,313	1,474,313
5 September 2012	AG Eleven Partners, L.P. AG Eleven LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.15	Fully paid ordinary quadruple stapled securities 167,627	167,627
5 September 2012	AG Super Fund International Partners, L.P. AG Super Fund International LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.15	Fully paid ordinary quadruple stapled securities 336,802	336,802

5 September 2012	Nutmeg Partners, L.P. Nutmeg Partners LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.15	Fully paid ordinary quadruple stapled securities 89,042	89,042
5 September 2012	AG Princess, L.P. AG Princess LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.15	Fully paid ordinary quadruple stapled securities 44,737	44,737
5 September 2012	AG Super Fund, L.P. AG Super LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.15	Fully paid ordinary quadruple stapled securities 923,098	923,098
5 September 2012	AG MM, L.P. AG MM LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.15	Fully paid ordinary quadruple stapled securities 57,588	57,588

6 September 2012	AG Capital Recovery Partners VI, L.P. AG Capital Recovery VI LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.16	Fully paid ordinary quadruple stapled securities 289,613	289,613
6 September 2012	AG Capital Recovery Partners VII, L.P. AG Capital Recovery VII LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.16	Fully paid ordinary quadruple stapled securities 131,620	131,620
6 September 2012	AG Eleven Partners, L.P. AG Eleven LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.16	Fully paid ordinary quadruple stapled securities 14,965	14,965
6 September 2012	AG Super Fund International Partners, L.P. AG Super Fund International LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.16	Fully paid ordinary quadruple stapled securities 30,068	30,068

15

6 September 2012	Nutmeg Partners, L.P. Nutmeg Partners LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.16	Fully paid ordinary quadruple stapled securities 7,949	7,949
6 September 2012	AG Princess, L.P. AG Princess LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.16	Fully paid ordinary quadruple stapled securities 3,994	3,994
6 September 2012	AG Super Fund, L.P. AG Super LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.16	Fully paid ordinary quadruple stapled securities 82,411	82,411
6 September 2012	AG MM, L.P. AG MM LLC Angelo, Gordon & Co., L.P. AG Partners, L.P. JAMG LLC AG Funds, L.P. John M Angelo Michael L Gordon	On-market sale of CRF securities	A\$2.16	Fully paid ordinary quadruple stapled securities 5,141	5,141

Part 4 – Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Part 4(i) - registered holders of CRF securities					
AG Capital Recovery Partners VI, L.P.	AG Capital Recovery Partners VI, L.P.	AG Capital Recovery Partners VI, L.P.	Registered holder of the relevant securities	Fully paid ordinary quadruple stapled securities 51,899,389	51,899,389
AG Capital Recovery Partners VII, L.P.	AG Capital Recovery Partners VII, L.P.	AG Capital Recovery Partners VII, L.P.	Registered holder of the relevant securities	Fully paid ordinary quadruple stapled securities 23,586,720	23,586,720
AG Eleven Partners, L.P.	AG Eleven Partners, L.P.	AG Eleven Partners, L.P.	Registered holder of the relevant securities	Fully paid ordinary quadruple stapled securities 2,681,776	2,681,776
AG Super Fund International Partners, L.P.	AG Super Fund International Partners, L.P.	AG Super Fund International Partners, L.P.	Registered holder of the relevant securities	Fully paid ordinary quadruple stapled securities 5,388,304	5,388,304
Nutmeg Partners, L.P.	Nutmeg Partners, L.P.	Nutmeg Partners, L.P.	Registered holder of the relevant securities	Fully paid ordinary quadruple stapled securities 1,424,535	1,424,535
AG Princess, L.P.	AG Princess, L.P.	AG Princess, L.P.	Registered holder of the relevant securities	Fully paid ordinary quadruple stapled securities 715,727	715,727
AG Super Fund, L.P.	AG Super Fund, L.P.	AG Super Fund, L.P.	Registered holder of the relevant securities	Fully paid ordinary quadruple stapled securities 14,768,154	14,768,154
AG MM, L.P.	AG MM, L.P.	AG MM, L.P.	Registered holder of the relevant securities	Fully paid ordinary quadruple stapled securities 921,315	921,315

Part 4(ii) - general partners of Angelo Gordon funds				
AG Capital Recovery VI LLC	AG Capital Recovery Partners VI, L.P.	AG Capital Recovery Partners VI, L.P.	In its capacity as the general partner of AG Capital Recovery Partners VI, L.P.	Fully paid ordinary quadruple stapled securities 51,899,389
AG Capital Recovery VII LLC	AG Capital Recovery Partners VII, L.P.	AG Capital Recovery Partners VII, L.P.	In its capacity as the general partner of AG Capital Recovery Partners VII, L.P.	Fully paid ordinary quadruple stapled securities 23,586,720
AG Eleven LLC	AG Eleven Partners, L.P.	AG Eleven Partners, L.P.	In its capacity as the general partner of AG Eleven Partners, L.P.	Fully paid ordinary quadruple stapled securities 2,681,776
AG Super Fund International LLC	AG Super Fund International Partners, L.P.	AG Super Fund International Partners, L.P.	In its capacity as the general partner of AG Super Fund International Partners, L.P.	Fully paid ordinary quadruple stapled securities 5,388,304
Nutmeg Partners LLC	Nutmeg Partners, L.P.	Nutmeg Partners, L.P.	In its capacity as the general partner of Nutmeg Partners, L.P.	Fully paid ordinary quadruple stapled securities 1,424,535
AG Princess LLC	AG Princess, L.P.	AG Princess, L.P.	In its capacity as the general partner of AG Princess, L.P.	Fully paid ordinary quadruple stapled securities 715,727
AG Super LLC	AG Super Fund, L.P.	AG Super Fund, L.P.	In its capacity as the general partner of AG Super Fund, L.P.	Fully paid ordinary quadruple stapled securities 14,768,154
AG MM LLC	AG MM, L.P.	AG MM, L.P.	In its capacity as the general partner of AG MM, L.P.	Fully paid ordinary quadruple stapled securities 921,315

Part 4(iii) - investment manager of Angelo Gordon funds					
Angelo, Gordon & Co., L.P.	The entities listed in Part 4(i)	The entities listed in Part 4(i)	In its capacity as the investment manager of the entities listed in Part 4(i)	Fully paid ordinary quadruple stapled securities	101,385,920
Part 4(iv) - persons with control over Angelo Gordon entities					
AG Partners, L.P.	The entities listed in Part 4(i)	The entities listed in Part 4(i)	In its capacity as the sole general partner of Angelo, Gordon & Co., L.P.	Fully paid ordinary quadruple stapled securities	101,385,920
JAMG LLC	The entities listed in Part 4(i)	The entities listed in Part 4(i)	In its capacity as the general partner of AG Partners, L.P.	Fully paid ordinary quadruple stapled securities	101,385,920
AG Funds, L.P.	The entities listed in Part 4(i)	The entities listed in Part 4(i)	In its capacity as an entity whose voting power in the entities listed in Part 4(ii) is greater than 20%	Fully paid ordinary quadruple stapled securities	101,385,920
John M Angelo	The entities listed in Part 4(i)	The entities listed in Part 4(i)	In his capacity as a person whose voting power in JAMG LLC is greater than 20%	Fully paid ordinary quadruple stapled securities	101,385,920
Michael L Gordon	The entities listed in Part 4(i)	The entities listed in Part 4(i)	In his capacity as a person whose voting power in JAMG LLC is greater than 20%	Fully paid ordinary quadruple stapled securities	101,385,920