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ASX ANNOUNCEMENT



CALTEX AUSTRALIA LIMITED
ACN 004 201 307

LEVEL 24, 2 MARKET STREET
SYDNEY NSW 2000 AUSTRALIA

10 September 2012

Company Announcements Office
Australian Securities Exchange

CALTEX AUSTRALIA LIMITED
CALTEX SUBORDINATED NOTES

An *ASX / Media Release* in relation to the despatch of holding statements for Caltex Subordinated Notes, and the record and payment dates for the first interest payment, is attached for immediate release to the market.



Peter Lim
Company Secretary

Contact number: (02) 9250 5562 / 0414 815 732

Attach.

**ASX/Media release
For immediate release
Monday 10 September 2012**

Caltex Subordinated Notes

Despatch of Holding Statements

Caltex Australia Limited ("Caltex") will despatch Holding Statements for Caltex Subordinated Notes (ASX: CTXHA) ("Notes") today.

Caltex expects that trading of Notes on a normal settlement basis on the Australian Securities Exchange will commence tomorrow.

Record date and payment date for first interest payment

Caltex advises that the record date for the interest payment for the first interest period ending 15 December 2012, is 7 December 2012.

As the first interest payment date is Saturday, 15 December 2012, Caltex will make the first interest payment on Monday 17 December 2012. Caltex will pay \$2.2275 per \$100 Note (subject to the deferral condition in Clause 2.6 of the terms of the Notes).

Caltex Subordinated Notes Information Line

1300 638 671 (within Australia) or +61 3 9415 4659 (outside Australia)
Monday to Friday – 8:30am to 5:30pm (Sydney time)

Website

www.caltex.com.au/notes

Ends

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