



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

10 SEPTEMBER 2012

U.S. FUNDING AGREEMENT

1. The Board of Directors of IMF (Australia) Ltd (“IMF”) is pleased to announce the funding of a second case in the United States by IMF’s wholly owned U.S. subsidiary, Bentham Capital LLC (“Bentham”).
2. As stated in our announcement of 17 May 2012, IMF has taken the policy position not to disclose specific details about Bentham’s investments other than to describe them in a general manner until after the resolution of each case.
3. This matter involves the funding of a patent infringement case in a Federal Court which has been listed for a trial to commence on 5 November 2012 in Texas.
4. IMF will include the claim value of this case in its Quarterly Investment Portfolio Reports as they are published.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a circular scribble.

Diane Jones
Chief Operating Officer