



11 September 2012

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation entitled "Peninsula Energy: Comments on outlook and forecasts for financing and uranium price".

The audio broadcast details are as follows:

- Peninsula Energy: Comments on outlook and forecasts for financing and uranium price
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Tuesday 11 September, 10.15am AWST / 12.15pm AEST

To listen, simply visit Peninsula's website: <http://www.pel.net.au> under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the typed name and title.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.