

11 September 2012

The Company Announcements Officer
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Fax No: 1300 135 638

Dear Sir/Madam

Form 605 – Notice of Ceasing to be a Substantial Holder

Please find attached the above in relation to Trafalgar Corporate Group (TGP) for myself.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Mark A Davidson', written over a circular stamp or seal.

Mark A Davidson
24 Torokina Avenue
St Ives NSW 2075

CC Peter Norris, Company Secretary – Trafalgar Corporate Group Limited

Form 605**Corporations Act 2001
Section 671B****Notice of ceasing to be a substantial holder**

To Company Name/Scheme a) Trafalgar Corporate Group Limited
b) Trafalgar Opportunity Fund No. 4
c) Trafalgar Platinum Fund No. 12

ACN/ARSN a) 18 113 569 136
b) 77 218 519 201
c) 78 307 043 887

1. Details of substantial holder (1)

Name Mark Ashton Davidson
ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on 01/08/2012
The previous notice was given to the company on 29/03/2010
The previous notice was dated 25/03/2012

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
18/03/2010	As Above	Sale	\$0.79 per security	50,000 Fully paid Staple Securities	As Above
05/07/2010	As Above	Sale	\$0.85 per security	100,000 Fully paid Staple Securities	As Above
31/05/2011	As Above	Sale	\$0.98 per security	170,000 Fully paid Staple Securities	As Above
02/06/2011	As Above	Sale	\$1.00 per security	40,000 Fully paid Staple Securities	As Above
01/08/2012	As Above	Sale	\$0.52 per security	1,000,000 Fully paid Staple Securities	As Above

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mark Ashton Davidson	24 Torokina Avenue, St Ives NSW 2075

Signature

print name Mark Ashton Davidson

capacity

sign here

date 5 / 8 / 12