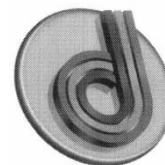


DGI HOLDINGS LTD

Level 4 The Read Buildings
16 Milligan Street
Perth WA 6000
Tel +61-8-93214000
ACN 105 012 066



11 September 2012

Manager - Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000
By: e-lodgement (ASX code: DGI)

Dear Sir/Madam

COMPLETION OF SECURITY CONSOLIDATION

DGI Holdings Ltd (ASX:DGI) wishes to advise Shareholders that the share and option consolidation on a one (1) for two (2) basis as approved by Shareholders at the General Meeting of Shareholders held on 27 August 2012 has been completed and the new security structure of the Company is as follows:

Quoted:

DGI - Ordinary Fully Paid Shares - 34,395,540 (Post Consolidation)

Unquoted:

DGIAM – Options expiring various dates exercisable at various prices – 3,906,694 (Post Consolidation)

Holding statements confirming the new consolidated position will be dispatched on 11 September 2012.

Yours sincerely



Susan Hunter
Company Secretary