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Our ref

JWN:1016452



LAWYERS

12 September 2012

By fax | 2 pages

ASX Market Announcements Australian Securities Exchange Limited

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Takeover offer by CCP BidCo Pty Limited for ClearView Wealth Limited

We act for CCP BidCo Pty Limited (ACN 159 362 428) (CCP BidCo) in its off-market takeover bid to acquire all of the ordinary shares in ClearView Wealth Limited (ACN 106 248 248) (ClearView).

On behalf of our client, we enclose a notice under subsection 630(4) of the *Corporations Act 2001* (Cth) stating that the FIRB condition contained in section 9.7(d)(l) of the replacement bidder's statement dated 30 July 2012 has been fulfilled.

Yours faithfully Gilbert + Tobin

Tim Gordon Lawyer

T +61 2 9263 4251 tgordon@gtlaw.com.au

CCP BIDCO PTY LTD (ACN 159 362 428)

NOTICE UNDER SUBSECTION 630(4) OF THE CORPORATIONS ACT

NOTICE THAT DEFEATING CONDITION HAS BEEN FULFILLED

To: ClearView Wealth Limited (ACN 106 248 248) (ClearView)

And: ASX Limited (ACN 008 624 691)

CCP BidCo Pty Ltd (ACN 159 362 428) (CCP Bidco) hereby gives notice under sub-section 630(4) of the Corporations Act 2001 (Cth) in relation to the offers dated 6 August 2012 made under its off-market takeover bid for all of the ordinary shares in ClearView (the **Offers**) pursuant to its replacement bidder's statement dated 30 July 2012 (**Bidder's Statement**) that the condition contained in section 9.7(d)(i) of its Bidder's Statement has been fulfilled so that the Offers are free of that condition.

Dated: 12 September 2012

Signed for and on behalf of by CCP BidCo Pty Ltd.

Peter Lyon-Mercado

Company Secretary