

Partner John Williamson-Noble
T +61 2 9263 4030
jwilliamson-noble@gtlaw.com.au
Our ref JWN:1016462



LAWYERS

Sydney

2 Park Street Sydney NSW 2000 Australia
GPO Box 3810 Sydney NSW 2001
T +61 2 9263 4000 F +61 2 9263 4111
www.gtlaw.com.au

13 September 2012**By fax | 3 pages**

To ASX Market Announcements
Australian Securities Exchange Limited

Fax 1300 135 638

Dear Sir/Madam

Takeover offer by CCP BidCo Pty Limited for ClearView Wealth Limited

We act for CCP BidCo Pty Limited (ACN 159 362 428) (**CCP BidCo**) in its off-market takeover bid to acquire all of the ordinary shares in ClearView Wealth Limited (ACN 106 248 248) (**ClearView**).

On behalf of our client, we attach the following:

- (a) a notice of variation in accordance with section 650D of the Act; and
- (b) a notice under section 630 of the Act.

Yours faithfully
Gilbert + Tobin

A handwritten signature in black ink, appearing to read 'Tim Gordon', written over a horizontal line.

Tim Gordon
Lawyer
T +61 2 9263 4251
tgordon@gtlaw.com.au

CCP BIDCO PTY LTD (ACN 159 362 428)
TAKEOVER BID FOR CLEARVIEW WEALTH LIMITED

NOTICE OF VARIATION OF TAKEOVER OFFER
EXTENSION OF OFFER PERIOD

TO: ClearView Wealth Limited (ACN 106 248 248) (ClearView)
Australian Securities and Investments Commission (ASIC)
ASX Limited (ACN 008 624 691)
Each holder of ClearView shares to whom the Offer has been made

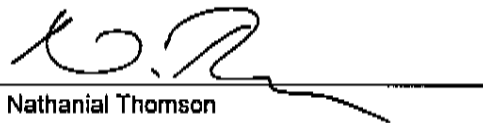
This is a notice given by CCP BidCo Pty Ltd (ACN 159 362 428) (CCP Bidco) in relation to the offers dated 6 August 2012 made under its off-market takeover bid for all of the ordinary shares in ClearView (the Offers) pursuant to its replacement bidder's statement (Bidder's Statement).

In accordance with section 650D of the Corporations Act 2001 (Cth), CCP Bidco gives notice to extend the period during which the Offers will remain open so that the Offer Period will now close at 7.00pm (Sydney time) 28 September 2012 (unless further extended).

A copy of this notice was lodged with ASIC on 13 September 2012. Neither ASIC nor any of its officers takes any responsibility for the contents of this notice.

This notice has been approved by a unanimous resolution of the directors of CCP Bidco.

Signed for and on behalf of by CCP BidCo Pty Ltd.



Nathaniel Thomson
Director

Dated: 13 September 2012

CCP BIDCO PTY LIMITED (ACN 159 362 428)**NOTICE PURSUANT TO SECTION 630 OF THE CORPORATIONS ACT 2001 (CTH)****EXTENSION OF OFFER PERIOD**

This is a notice given by CCP BidCo Pty Limited (ACN 159 362 428) (**CCP Bidco**) in relation to the offers dated 6 August 2012 made under its off-market takeover bid for all of the ordinary shares in ClearView Wealth Limited (**Offer**) pursuant to its replacement bidder's statement (**Bidder's Statement**).

CCP Bidco hereby gives notice pursuant to section 630(2)(b) of the Corporations Act 2001 (Cth) that:

- 1 the new date for giving the notice of the status of the conditions set out in section 9.7 of the bidder's statement (**Conditions**) is 21 September 2012;
- 2 as stated in the notice waiving conditions dated 30 August 2012, the Conditions in each of paragraphs 9.7 (b), (c), (e), (f), (g) and (h) of the Bidder's Statement have been waived and accordingly the Offer is now free of those Conditions;
- 3 as stated in the notice declaring the Offer free of certain conditions dated 4 September 2012, the Condition in paragraph 9.7(a) of the Bidder's Statement has been fulfilled and accordingly the Offer is now free from that Condition;
- 4 as stated in the notice declaring the Offer free of certain conditions dated 12 September 2012, the Condition in paragraph 9.7(d)(i) of the Bidder's Statement has been fulfilled and accordingly the Offer is now free from that Condition; and
- 5 so far as CCP Bidco is aware, none of the other Conditions have been fulfilled or waived and accordingly the Offer remains subject to those conditions.

Signed for and on behalf of by CCP BidCo Pty Ltd.



Mr Nathaniel Thomson
Director

Dated: 13 September 2012