13-09-12;17:16 ; ; ; 612 99221478 # 1/ 2

14 September 2012

The Company Announcement's Officer Australian Securities Exchange Level 4, 20 Bridge Street Sydney NSW 2000

Fax No: 1300 135 638

Dear Sir/Madam

Form 605 - Notice of Ceasing to be a Substantial Holder

Please find attached the above in relation to Trafalgar Corporate Group (TGP) for myself.

Yours faithfully

Jennifer G Davidson 24 Torokina Avenue St Ives NSW 2075

CC Peter Norris, Company Secretary – Trafalgar Corporate Group Limited

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme

a) Trafalgar Corporate Group Limited

b) Trafalgar Opportunity Fund No. 4

c) Trafalgar Platinum Fund No. 12

ACN/ARSN

a) 18 113 569 136

ь) 77 218 519 201

c) 78 307 043 887

1. Details of substantial holder (1)

Name

Jennifer Gall Davidson

ACN/ARSN (if applicable)

The holder ceased to be a

substantial holder on

01/08/2012

The previous notice was given to the company on

17/10/2007

The previous notice was dated

17/10/2007

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant Interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
10/06/2008	As Above	Sale	\$1.00 per security	789,014 Fully paid Staple Securities	As Above
18/03/2010	As Above	Sale	\$0.79 per security	50,000 Fully paid Staple Securities	As Above
25/03/2010	As Above	Sale	\$0.70 per security	282,644 Fully paid Staple Securities	As Above
05/07/2010	As Above	Sale	\$0.85 per security	100,000 Fully paid Staple Securities	As Above
31/05/2011	As Above	Sale	\$0,98 per security	170,000 Fully paid Staple Securities	As Above
02/06/2011	As Above	Sale	\$1.00 per security	40,000 Fully paid Staple Securities	As Above
01/08/2012	As Above	Sale	\$0.52 per security	1,000,000 Fully paid Staple Securities	As Above

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
<u> </u>		

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Jennifer Gail Davidson	24 Torokina Avenue, St Ives NSW 2075

Signature

print name

Jennifer Gall Davidsor

capacity

sign here

date 5 / 8 / / 2