

FACSIMILE

SUBJECT

Form 604 – Re Bionomics Limited (BNO)

TO

ΑТ

Australian Securities Exchange

TO FAX No.

1300 135 638

INVESTMENT OFFICE, THE AUSTRALIAN

FROM

NATIONAL UNIVERSITY

DATE

18/09/2012

No. PAGES

3 (including cover sheet)

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Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Bionomics Limited

ACN/ARSN

075 582 740

1. Details of substantial holder (1)

Name

THE AUSTRALIAN NATIONAL UNIVERSITY

ACN/ARSN (if applicable)

52 234 063 906

There was a change in the interests of the

substantial holder on

17/09/2012

The previous notice was given to the company on

25/02/2009

The previous notice was dated

25/02/2009

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	19,613,188	7.73%	23,238,079	6.73%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18/08/2009	THE AUSTRALIAN NATIONAL UNIVERSITY	Transfer	Nil	64,496 Ordinary Shares	64,496
11/09/2009	THE AUSTRALIAN NATIONAL UNIVERSITY	Allotment	\$1,159,174	4,829,891 Ordinary Shares	4,829,891
28/10/2009	THE AUSTRALIAN NATIONAL UNIVERSITY	Sale	-\$64,760	200,000 Ordinary Shares	200,000
29/10/2009	THE AUSTRALIAN NATIONAL UNIVERSITY	Sale	-\$875.84	2,737 Ordinary Shares	2,737
30/10/2009	THE AUSTRALIAN NATIONAL UNIVERSITY	Sale	-\$20,561.76	61,933 Ordinary Shares	61,933
01/11/2009	THE AUSTRALIAN NATIONAL UNIVERSITY	Sale	-\$11,347.99	35,330 Ordinary Shares	35,330
02/11/2009	THE AUSTRALIAN NATIONAL UNIVERSITY	Sale	-\$29,244.30	91,047 Ordinary Shares	91,047
03/11/2009	THE AUSTRALIAN NATIONAL UNIVERSITY	Sale	-\$2,909.73	8,953 Ordinary Shares	8,953
04/11/2009	THE AUSTRALIAN NATIONAL UNIVERSITY	Sale	-\$32,650.00	100,000 Ordinary Shares	100,000

11/11/2009	THE AUSTRALIAN NATIONAL UNIVERSITY	Sale	-\$8,200.00	20,000 Ordinary Shares	20,000
12/11/2009	THE AUSTRALIAN NATIONAL UNIVERSITY	Sale	-\$63,906.50	155,000 Ordinary Shares	155,000
13/11/2009	THE AUSTRALIAN NATIONAL UNIVERSITY	Sale	-\$92,520.00	225,000 Ordinary Shares	225,000
30/03/2011	THE AUSTRALIAN NATIONAL UNIVERSITY	Sale	-\$4,859.92	9,346 Ordinary Shares	9,346
31/03/2011	THE AUSTRALIAN NATIONAL UNIVERSITY	Sale	-\$69,750.10	131,778 Ordinary Shares	131,778
01/04/2011	THE AUSTRALIAN NATIONAL UNIVERSITY	sale	-\$10,374.00	19,950 Ordinary Shares	19,950
06/04/2011	THE AUSTRALIAN NATIONAL UNIVERSITY	Sale	-\$20,241.52	38,926 Ordinary Shares	38,926
13/09/2012	THE AUSTRALIAN NATIONAL UNIVERSITY	Sale	-\$1,381.90	4,252 Ordinary Shares	4,252
14/09/2012	THE AUSTRALIAN NATIONAL UNIVERSITY	Sale	-\$11,791.90	36,252 Ordinary Shares	36,252

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
THE AUSTRALIAN NATIONAL	THE AUSTRALIAN NATIONAL UNIVERSITY	THE AUSTRALIAN NATIONAL UNIVERSITY	Registered Holder	23,238,079 Ordinary Shares	23,238,079

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
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6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
THE AUSTRALIAN NATIONAL UNIVERSITY	Investment Office CANBERRA ACT 0200

Signature	_			
print name	Mark Waldron		capacity	Investment Director
		1.011	data	18/09/2012