



19 September 2012

Companies Announcement Office
Via Electronic Lodgement

UNLISTED OPTIONS EXPIRED

Peninsula Energy Limited advises that the following unlisted options over fully paid ordinary shares have expired:

Number of Options	Exercise Price	Expiry Date
4,000,000	\$0.10	18 September 2012
4,000,000	\$0.125	18 September 2012

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", written over a light grey circular stamp.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 (0)8 9380 9920 during normal business hours.