

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme General Mining Corporation Limited

ACN/ARSN 125 721 075

**1. Details of substantial holder(1)**

Name Galaxy Resources Limited

ACN/ARSN (if applicable) 071 976 442

The holder ceased to be a  
substantial holder on 03/09/2012

The previous notice was given to the company on 18/12/2009

The previous notice was dated 18/12/2009

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4)          | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|----------------------------------------|-------------------------------|----------------------------------------------|---------------------------------------------|-------------------------|
| 3/09/2012      | Galaxy Resources Limited               | Completion of capital raising | N/A                                          | 5,000,000 ordinary shares                   | 4.79%                   |
|                |                                        |                               |                                              |                                             |                         |

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               |                       |
|                                   |                       |

**4. Addresses**

The addresses of persons named in this form are as follows:

| Name                     | Address                        |
|--------------------------|--------------------------------|
| Galaxy Resources Limited | PO Box 1136 West Perth WA 6872 |
|                          |                                |

**Signature**

print name Andrew Meloncelli

capacity Secretary

sign here

date 20/09/2012